



## Announcement Summary

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**Entity name**

PREDICTIVE DISCOVERY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 17, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PDI                | ORDINARY FULLY PAID  | 1,995,648                          | 17/08/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PREDICTIVE DISCOVERY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

127171877

### 1.3 ASX issuer code

PDI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/8/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PDIOA : OPTION EXPIRING 24-DEC-2022

**TO (Existing Class)**

**ASX +security code and description**

PDI : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

888,185

**The first date the options were exercised or other +convertible securities were converted**

17/8/2022

**The last date the options were exercised or other +convertible securities were converted**

17/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

17/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

888,185

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01800000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

PDIAM : OPTION EXPIRING 05-MAY-2023 EX \$0.0986

**TO (Existing Class)****ASX +security code and description**

PDI : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,000,000

**The first date the options were exercised or other +convertible securities were converted**

17/8/2022

**The last date the options were exercised or other +convertible securities were converted**

17/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No



**Issue date**

17/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

1,107,463

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Employee Incentive

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.220000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| PDI : ORDINARY FULLY PAID           | 1,707,639,886                        |
| PDIOA : OPTION EXPIRING 24-DEC-2022 | 74,325,569                           |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description              | Total number of +securities on issue |
|-------------------------------------------------|--------------------------------------|
| PDIAM : OPTION EXPIRING 05-MAY-2023 EX \$0.0986 | 18,585,802                           |
| PDIAS : OPTION EXPIRING 05-NOV-2024 EX \$0.291  | 2,500,000                            |
| PDIAT : OPTION EXPIRING 03-JAN-2025 EX \$0.34   | 3,000,000                            |
| PDIAU : OPTION EXPIRING 30-JUN-2026 EX \$0.30   | 10,000,000                           |
| PDIAB : OPTION EXPIRING 20-JUL-2025 EX NIL      | 4,000,000                            |
| PDIAC : OPTION EXPIRING 20-JUL-2027 EX NIL      | 8,000,000                            |
| PDIAX : OPTION EXPIRING 20-JUL-2026 EX NIL      | 4,000,000                            |
| PDIAP : OPTION EXPIRING 21-DEC-2023 EX \$0.112  | 8,000,000                            |
| PDIAL : OPTION EXPIRING 30-JUN-2023 EX 18C      | 7,500,000                            |
| PDIAR : OPTION EXPIRING 28-JUL-2024 EX \$0.14   | 8,000,000                            |
| PDIAQ : OPTION EXPIRING 26-MAY-2024 EX \$0.0986 | 3,500,000                            |

