



Announcement Summary

Entity name

PENGANA PRIVATE EQUITY TRUST

Security on which the Distribution will be paid

PE1 - ORDINARY UNITS FULLY PAID

Announcement Type

New announcement

Date of this announcement

26/6/2023

Distribution Amount

AUD 0.03330000

Ex Date

3/7/2023

Record Date

4/7/2023

Payment Date

25/7/2023

DRP election date

Wednesday July 5, 2023 17:00:00

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PENGANA PRIVATE EQUITY TRUST

1.2 Registered Number Type

ACN

Registration Number

630923643

1.3 ASX issuer code

PE1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/6/2023

1.6 ASX +Security Code

PE1

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2023

2A.4 +Record Date

4/7/2023

2A.5 Ex Date

3/7/2023



2A.6 Payment Date

25/7/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.03330000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.03330000

3A.2 Is the ordinary dividend/distribution franked?

☒ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.03330000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday July 5, 2023 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

12/7/2023

End Date

18/7/2023

4A.5 DRP price calculation methodology

The DRP price is the lower of the ex-distribution Net Asset Value (NAV) at the end of the distribution period and the 5 day volume-weighted average price (VWAP) of units traded on the ASX commencing from the trading day after the release of the period end NAV.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

25/7/2023

4A.8 Will DRP +securities be a new issue?☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ No**4A.11 Are there any other conditions applying to DRP participation?**☒ Yes



4A.11a Conditions for DRP participation

Subject to clauses 2.3 and 3.1 of the DRP, all Unitholders whose registered address is in Australia or New Zealand are eligible to participate in the DRP.

4A.12 Link to a copy of the DRP plan rules

<https://pengana.com/wp-content/uploads/Shareholders/PE1/Pengana-Private-Equity-Trust-DRP-Distribution-Reinvestment-Plan-2020-v2-CLEAN.pdf>

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary