

Capital Structure Update

ASX RELEASE

9th April 2021

ASX: PEC

CORPORATE DIRECTORY

Executive Chairman
Julian Babarczy

Managing Director
Robert Benussi

Non-Executive Director
Brett Grosvenor

**Non-Executive Director &
Company Secretary**
George Karafotias

Projects

Beharra Silica Sands Project
Sargon Hub
Eneabba Hub

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Perpetual Resources Limited (ASX: PEC, “PEC” or “the Company”) is pleased to confirm the following current capital structure of the company, which includes today’s issue of shares as detailed in the attached Appendix 2A as well as the recent expiry of 100 million performance shares.

Perpetual Resources Limited capital structure:

<u>Security Type</u>	<u>Total On Issue</u>
Ordinary Shares	476,528,404
Options	
- expiring 22/2/2023- 13c strike price	5,000,000
- expiring 31/10/2024- 4.5c strike price	5,000,000
Performance Shares (various hurdles)	30,800,000

This announcement has been approved for release by the Board of Perpetual.

-ENDS-

For enquiries regarding this release please contact:

Mr George Karafotias

Company Secretary

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