



15 June 2020

Companies Announcement Office  
Via Electronic Lodgement

## ENTITLEMENT OFFER – DISPATCH OF PROSPECTUS AND LETTER TO INELIGIBLE SHAREHOLDERS

On 4 June 2020, Peninsula Energy Limited (**Peninsula or Company**) announced that it will be offering eligible shareholders the opportunity to acquire fully paid ordinary shares in the capital of Peninsula (**New Shares**) via a pro rata renounceable entitlement offer on the basis of 9 New Shares for every 5 shares held by shareholders registered at 7.00 pm (AEST) on 10 June 2020 (**Record Date**) at an issue price of A\$0.071 per New Share (**Entitlement Offer**).

The Company advises that the Entitlement Offer Prospectus and personalised Entitlement and Acceptance Form have been dispatched to all eligible shareholders. A notification to those shareholders ineligible to participate in the Entitlement Offer was also be dispatched today (a copy of which was released to ASX today).

Shareholders can also download the Prospectus and a copy of their Entitlement and Acceptance Form from the Company's website at [www.pel.net.au](http://www.pel.net.au).

For further information on the Entitlement Offer you should contact the Company's share registry by telephone on 1300 222 378 (within Australia) or +61 1300 222 378 (outside Australia) or consult your professional adviser.

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name.

**Jonathan Whyte**  
**Joint Company Secretary**

*This release has been approved by the Finance Director / CFO.*

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