

Market Announcement

26 May 2021

Peninsula Energy Limited (ASX: PEN) – Trading Halt

Description

The securities of Peninsula Energy Limited ('PEN') will be placed in trading halt at the request of PEN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 28 May 2021 or when the announcement is released to the market.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)



26 May 2021

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PENINSULA ENERGY LIMITED (ASX: PEN) TRADING HALT REQUEST

1. In accordance with Listing Rule 17.1, Peninsula Energy Limited (**PEN** or the **Company**) requests a trading halt be placed on the Company's securities pending an announcement from the Company regarding a capital raising. PEN expects the trading halt to last until the earlier of an announcement being made about the capital raising or before the commencement of trading on Friday, 28 May 2021.
2. PEN is not aware of any reason why the trading halt should not be granted.
3. PEN is not aware of any other relevant information in relation to this request.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light blue horizontal line.

Jonathon Whyte
Joint Company Secretary

This release has been approved by the CFO/Joint Company Secretary.

For further information, please contact our office on +61 (0) 8 6263 4461
during normal business hours.