



Announcement Summary

Entity name

PENINSULA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 22, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PENAA	OPTION EXPIRING 22-APR-2022 EX 45.72C	22,500,000	Expiry of option or other convertible security without exercise or conversion	22/04/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PENINSULA ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

67062409303

1.3 ASX issuer code

PEN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
PENAA : OPTION EXPIRING 22-APR-2022 EX 45.72C	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
22,500,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
22/4/2022	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PEN : ORDINARY FULLY PAID	997,296,191

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PENAA : OPTION EXPIRING 22-APR-2022 EX 45.72C	0
PENAT : OPTION EXPIRING 30-NOV-22 EX 45.72C	1,950,000
PENAU : OPTION EXPIRING 30-NOV-2022 EX 50.72C	2,975,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.