

30 August 2022

Companies Announcement Office
Via Electronic Lodgement

SHAREHOLDER INFORMATION SESSIONS

Peninsula Energy Limited (**Peninsula** or the **Company**) (**ASX: PEN**) wishes to invite shareholders and prospective shareholders to attend information sessions that will be held by the Company during September 2022.

Peninsula's Managing Director/CEO Mr Wayne Heili will be hosting the information sessions and will be providing shareholders with an update on the Company and its operations at the Lance Projects in Wyoming, USA, including the DFS for the Ross and Kendrick Production Areas at Lance.

Peninsula's CFO and Joint Company Secretary Mr Ron Chamberlain will be accompanying Mr Heili at the information sessions and will also be available to answer any questions.

Information Session Dates and Times

SYDNEY – 6 September 2022, Tuesday

Time: 12.00noon – 1.00pm (AEST)
Address: Sofitel Sydney Wentworth – Hobart Room
61-101 Phillip St, Sydney NSW 2000
(Morning tea provided)

MELBOURNE – 7 September 2022, Wednesday

Time: 12.00noon – 1.00pm (AEST)
Address: The Westin Melbourne – Westin Room IV
205 Collins St, Melbourne VIC 3000
(Morning tea provided)

PERTH – 9 September 2022, Friday

Time: 9.00am – 10.00pm (AWST)
Address: Parmelia Hilton Perth – Fremantle Room
14 Mill St, Perth WA 6000
(Morning tea provided)

Refreshments will be served at each session and to enable a timely commencement to each session we would ask that attendees arrive 15 minutes before the scheduled start time above.

To register your attendance, please send an email to info@pel.net.au including your name, contact number and the session that you wish to attend.

This release has been approved by the Chief Financial Officer.

For further information, please contact:

Peninsula Energy
+61 8 9380 9920

or

Citadel-MAGNUS
Michael Weir - +61 402 347 032
Cameron Gilenko - +61 466 984 953