

13 December 2022

Companies Announcement Office
Via Electronic Lodgement

NOTICE UNDER SECTION 708A

Peninsula Energy Limited (**Peninsula** or the **Company**) (**ASX: PEN**) advises that Appendix 2As were released today for the issue of a total of 5,994,134 fully paid ordinary shares (Restricted Share Units) to staff of Peninsula and its wholly owned subsidiary Strata Energy Inc (including Mr Wayne Heili) under the Long-Term Incentive Plan and also for the issue of a total of 1,528,253 fully paid ordinary shares to Mr Wayne Heili under its short-term incentive remuneration framework (Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely



Jonathan Whyte
Joint Company Secretary

This release has been approved by the Chief Financial Officer.

For further information, please contact:

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