Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	**Peninsula Energy Limited**
ABN:	**67 062 409 303**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Wayne Heili
Date of last notice	12 June 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Interest as a Beneficiary
Date of change	26 July 2024
No. of securities held prior to change	**Wayne Heili** -10,895,966 Ordinary Fully Paid Shares **Peninsula Energy LTIP Pty Ltd ATF Peninsula Energy Limited Employee Share Plans Trust** - 2,784,220 Ordinary Fully Paid Shares
Class	Ordinary Shares
Number acquired	779,546 shares transferred to Mr Wayne Heili
Number disposed	779,546 shares transferred from Peninsula Energy LTIP Pty Ltd ATF Peninsula Energy Limited Employee Share Plans Trust (held on behalf of Mr Heili)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$77,954.60

+ See chapter 19 for defined terms.

No. of securities held after change	**Wayne Heili** -11,675,512 Ordinary Fully Paid Shares **Peninsula Energy LTIP Pty Ltd ATF Peninsula Energy Limited Employee Share Plans Trust** - 1,539,773 Ordinary Fully Paid Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	779,546 ordinary shares were transferred Mr Heili being vested restricted share units issued to him under the Company's long term incentive scheme and as approved by shareholders. These were held in the Peninsula Energy LTIP Trust on his behalf until the vesting date of 1 July 2024. It is noted that the shares were issued to Mr Heili on a "net" basis, with the shares that vested (1,244,447 shares) reduced by the tax payable on those shares, which was paid on his behalf. No shares were sold on behalf of Mr Heili.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A

Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.