



Announcement Summary

Entity name

PERCHERON THERAPEUTICS LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unquoted options exercisable at \$0.26 per share on or before 29 November 2029	4,036,487	29/11/2024
New class - code to be confirmed	unquoted options exercisable at \$0.39 per share on or before 29 November 2029	4,036,487	29/11/2024
New class - code to be confirmed	unquoted options exercisable at \$0.52 per share on or before 29 November 2029	4,036,486	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PERCHERON THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41095060745

1.3 ASX issuer code

PER

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Nov-2024 14:56	New - Proposed issue of securities - PER	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
29/11/2024
Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
4,036,487
Were the +securities issued for a cash consideration?
No
Please describe the consideration being provided for the +securities
Payment of lead manager fees as disclosed in the Appendix 3B lodged on 18 October 2024.
Number of +securities
4,036,487
Were the +securities issued for a cash consideration?
No
Please describe the consideration being provided for the +securities
Payment of lead manager fees as disclosed in the Appendix 3B lodged on 18 October 2024.
Number of +securities
4,036,486
Were the +securities issued for a cash consideration?
No
Please describe the consideration being provided for the +securities
Payment of lead manager fees as disclosed in the Appendix 3B lodged on 18 October 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

unquoted options exercisable at \$0.26 per share on or before 29 November 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please see 2024 Percheron Therapeutics Notice of Annual General Meeting
<https://percherontx.com/investors/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.26000000

Expiry date

29/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PER : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,036,487

ASX +security code

New class - code to be confirmed

+Security description

unquoted options exercisable at \$0.39 per share on or before 29 November 2029

**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.39000000

Expiry date

29/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PER : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,036,487

ASX +security code

New class - code to be confirmed

+Security description

unquoted options exercisable at \$0.52 per share on or before 29 November 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please see 2024 Percheron Therapeutics Notice of Annual General Meeting
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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.52000000	29/11/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
PER : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
4,036,486



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PER : ORDINARY FULLY PAID	1,087,437,633

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PERAF : OPTION EXPIRING 20-DEC-2024 EX \$0.48	83,386,886
PERAI : OPTION EXPIRING 07-AUG-2028 EX \$0.07	6,690,000
PERAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.061	3,000,000
PERAK : OPTION EXPIRING 04-JUL-2029 EX \$0.083	14,400,000
PERAC : OPTION EXPIRING 18-MAR-2025 EX \$0.185	4,000,000
PERAD : OPTION EXPIRING 18-MAR-2025 EX \$0.27	10,500,000
New class - code to be confirmed : unquoted options exercisable at \$0.26 per share on or before 29 November 2029	4,036,487
New class - code to be confirmed : unquoted options exercisable at \$0.39 per share on or before 29 November 2029	4,036,487
New class - code to be confirmed : unquoted options exercisable at \$0.52 per share on or before 29 November 2029	4,036,486