



Announcement Summary

Entity name
PERCHERON THERAPEUTICS LIMITED

Date of this announcement
Friday July 03, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.004 per share on or before 3 July 2031	8,100,000	03/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PERCHERON THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41095060745

1.3 ASX issuer code

PER

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.004 per share on or before 3 July 2031

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Deborah Ambrosini	Deborah Ambrosini	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Material terms were included in Schedule 1 of the Percheron Therapeutics Limited 2023 Notice of Annual General Meeting
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726068-3A628485&v=undefined>.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00400000	3/7/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PER : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Details of the Percheron Therapeutics Employee Share Option Plan were provided in the 2023 Percheron Therapeutics Limited Notice of Annual General Meeting
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726068-3A628485&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

8,100,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PER : ORDINARY FULLY PAID	1,522,412,686

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PERAO : OPTION EXPIRING 20-MAY-2028 EX \$0.035	107,056,816
PERAI : OPTION EXPIRING 07-AUG-2028 EX \$0.07	6,690,000
PERAQ : OPTION EXPIRING 15-APR-2028 EX \$0.01	294,987,505
PERAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.061	3,000,000
PERAL : OPTION EXPIRING 29-NOV-2029 EX \$0.26	4,036,487
PERAN : OPTION EXPIRING 29-NOV-2029 EX \$0.52	4,036,486
PERAM : OPTION EXPIRING 29-NOV-2029 EX \$0.39	4,036,487
PERAK : OPTION EXPIRING 04-JUL-2029 EX \$0.083	10,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.004 per share on or before 3 July 2031	8,100,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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