ASX
AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

26 August 2004

IMT Holdings Limited

TRADING HALT

The securities of IMT Holdings Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday, 30 August 2004 or when the announcement is released to the market.

Security Code: IMH

A.R.A. Black

Andrew Black
<u>Senior Companies Adviser</u>

IMT

To:	**ASX Announcements**
Date:	**26 August, 2004**
Re:	**Trading Halt**

IMT requests a trading halt in accordance with LR 17.1. Particulars required by LR 17.1 are:

- **A capital raising is under negotiation and an announcement regarding the obtaining of European regulatory approvals for Phoslock is being prepared.**
- **Trading halt to last until commencement of trading on Monday, 30 August, 2004.**
- **The trading halt can be lifted after announcements regarding the above are made by close of business Friday 27 August, 2004.**
- **IMT is not aware of any reason why the trading halt should not be granted.**

For further details, please contact Brett Crowley, CEO, on 02 96980622.