



ASX

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

26 August 2004

IMT Holdings Limited

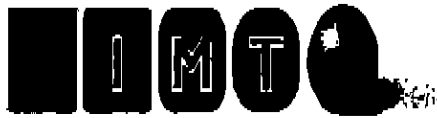
TRADING HALT

The securities of IMT Holdings Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday, 30 August 2004 or when the announcement is released to the market.

Security Code: IMH

A. R. A. Black

Andrew Black
Senior Companies Adviser



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To: ASX Announcements

Date: 26 August, 2004

Re: Trading Halt

IMT requests a trading halt in accordance with LR 17.1. Particulars required by LR 17.1 are:

- A capital raising is under negotiation and an announcement regarding the obtaining of European regulatory approvals for Phoslock is being prepared.
- Trading halt to last until commencement of trading on Monday, 30 August, 2004.
- The trading halt can be lifted after announcements regarding the above are made by close of business Friday 27 August, 2004.
- IMT is not aware of any reason why the trading halt should not be granted.

For further details, please contact Brett Crowley, CEO, on 02 96980622.