



Announcement Summary

Entity name

PANTERA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 08, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PFEO	OPTION EXPIRING 01-MAY-2026	9,375,000	Other	02/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PANTERA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

646792949

1.3 ASX issuer code

PFE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/3/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PFEO : OPTION EXPIRING 01-MAY-2026

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

9,375,000

Reason for cessation

Other

Please provide additional details

Refer to ASX announcement dated 4 March 2022 in relation to the error in application for quotation of the class of options.

Date of cessation

2/3/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PFEO : OPTION EXPIRING 01-MAY-2026	0
PFE : ORDINARY FULLY PAID	47,000,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PFEAG : PERFORMANCE RIGHTS	4,650,000
PFEAH : OPTION EXPIRING VARIOUS DATES EX \$0.30	1,000,000
PFEAA : ORDINARY FULLY PAID RESTRICTED	3,500,000
PFEAB : ORDINARY FULLY PAID RESTRICTED	27,000,000
PFEAC : OPTION EXPIRING 01-MAY-2026 RESTRICTED	500,000
PFEAD : OPTION EXPIRING 01-MAY-2026 RESTRICTED	1,000,000
PFEAE : OPTION EXPIRING 01-MAY-2026 RESTRICTED	30,000,000
PFEAF : PERFORMANCE SHARES RESTRICTED	6,750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.