

3 October 2025

Annual General Meeting

Pantera Lithium Limited (**ASX:PFE**) (**'PFE'** or the **'Company'**) advises that the Annual General Meeting (AGM) of the Company will be held on Friday, 21 November 2025.

An item of business at the AGM will be the re-election and appointment of directors. In accordance with the Company's Constitution, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is Friday, 10 October 2025.

Any nominations must be received at the Company's registered office no later than 5:00pm (Perth time).

This announcement has been approved for release by the Company Secretary of Pantera Lithium Limited.

For further information, please contact:

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ABOUT PANTERA LITHIUM

Pantera Lithium Limited (ASX: PFE) is a forward-looking critical minerals exploration and development company focused on advancing projects in critical minerals across the United States with a particular focus on its projects located in Southwest Arkansas.