

CAPE RANGE LTD

ABN 43 009 289 481



27 November 2017

Market Announcements Platform
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

CAPE RANGE LIMITED – SECURITIES SUBJECT TO ESCROW

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the Official List and official quotation of fully paid ordinary shares (**Shares**) in the Company.

Capitalised terms which have not been otherwise defined in this document have the same meaning as they have in the prospectus dated 31 August 2017 and replacement prospectus dated 21 September 2017 (together, the **Prospectus**).

SECURITIES SUBJECT TO ASX RESTRICTION

The number of securities subject to ASX restriction and the restriction period applied to those securities of the Company following the issue of securities pursuant to the Prospectus is set out below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares to Related Party Seed Capitalists, Vendors and Promoters	37,166,667	24 months from date of quotation
Performance Rights issued to Related Party Vendors	28,500,000	24 months from date of quotation
Ordinary Fully Paid Shares to Unrelated Seed Capitalists and Vendors	1,750,000	12 months from date of issue
Performance Rights issued to Unrelated Vendors	1,500,000	12 months from date of issue

For and on behalf of Cape Range Limited

Michael Higginson
Director/Company Secretary