



Announcement Summary

Entity name

PEREGRINE GOLD LTD

Announcement Type

New announcement

Date of this announcement

Monday April 03, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PGD	ORDINARY FULLY PAID	8,845,770	31/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53644734921

1.3 ASX issuer code

PGD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PGDAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PGD : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

8,700,000

And the date the escrow restrictions have ceased or will cease

31/3/2023

Issue date

31/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

8,700,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Vendor shares issued as consideration for an acquisition. For further details refer to the Replacement Prospectus lodged 29 March 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PGDAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PGD : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

145,770

And the date the escrow restrictions have ceased or will cease

31/3/2023

Issue date

31/3/2023



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

145,770

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Options were exercised using the Company's Cashless Exercise Facility. For further details refer to the Replacement Prospectus lodged 29 March 2021 and Appendix 3G dated 23 August 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.250000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PGD : ORDINARY FULLY PAID	48,087,268
PGDO : OPTION EXPIRING 24-DEC-2023	9,914,691
PGDN : ORDINARY FULLY PAID DEFERRED	7,936,609
PGDOA : OPTION EXPIRING 31-MAR-2026 DEFERRED	3,968,305

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGDAM : OPTION EXPIRING 30-NOV-2025 EX \$0.588	610,000
PGDAN : OPTION EXPIRING 30-NOV-2024 EX \$1.00	50,000
PGDAC : OPTION EXPIRING 19-MAR-2024 RESTRICTED	500,000
PGDAD : OPTION EXPIRING 19-SEP-2024 RESTRICTED	900,000
PGDAA : ORDINARY FULLY PAID RESTRICTED	0
PGDAB : OPTION EXPIRING 24-DEC-2023 RESTRICTED	1,000,000
PGDAE : OPTION EXPIRING 19-MAR-2025 RESTRICTED	600,000
PGDAK : OPTION EXPIRING 31-DEC-2024 EX \$0.75	1,815,000
PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85	600,000
PGDAH : PERFORMANCE SHARES CLASS B	1,500,000



PGDAI : OPTION EXPIRING 27-AUG-2024 EX \$0.45	1,000,000
PGDAJ : OPTION EXPIRING 16-SEP-2024 EX \$0.55	250,000
PGDAG : PERFORMANCE SHARES CLASS A	1,000,000
PGDAF : OPTION EXPIRING 03-MAY-2024 EX \$0.35	300,000