



Announcement Summary

Entity name

PEREGRINE GOLD LTD

Announcement Type

New announcement

Date of this announcement

Thursday September 11, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PGD                | ORDINARY FULLY PAID  | 13,636,364                         | 11/09/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53644734921

### 1.3 ASX issuer code

PGD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

11/9/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

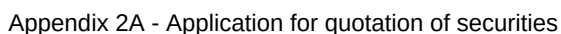
| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 04-Sep-2025 09:29          | New - Proposed issue of securities - PGD | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company will issue 6,818,182 free attaching unlisted options exerciseable at \$0.33 each, expiring 11 September 2028 for each New Share quoted.



### Placement Details

## PGD : ORDINARY FULLY PAID

## 11/9/2025

### Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

---

**Number of +securities to be quoted**

13,636,364

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.22000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Company has today, also issued 6,818,182 free attaching unlisted options exercisable at \$0.33 each, expiring 11 September 2028 for each New Share quoted.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| PGDO : OPTION EXPIRING 13-DEC-2027        | 16,969,320                                  |
| PGD : ORDINARY FULLY PAID                 | 98,484,105                                  |
| PGDOA : OPTION EXPIRING 31-MAR-2026       | 4,997,212                                   |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| PGDAM : OPTION EXPIRING 30-NOV-2025 EX \$0.588 | 610,000                                     |
| PGDAP : OPTION EXPIRING 24-NOV-2026 EX \$0.40  | 500,000                                     |
| PGDAQ : OPTION EXPIRING 24-NOV-2026 EX \$0.60  | 500,000                                     |
| PGDAR : OPTION EXPIRING 24-NOV-2026 EX \$0.80  | 500,000                                     |
| PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85  | 600,000                                     |
| PGDAH : PERFORMANCE SHARES CLASS B             | 1,500,000                                   |
| PGDAG : PERFORMANCE SHARES CLASS A             | 1,000,000                                   |