



ASX ANNOUNCEMENT

Notice Under Section 708A(5) of the Corporations Act [ASX Code: MPJ]

5 September 2006

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The Following securities of the Company were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

Type:	Shares
Class/Description:	Ordinary (Fully Paid)
ASX Code:	MPJ
Date of Issue:	5 September 2006
Number Issued:	61,000,888

The Company has applied to Australian Stock Exchange Limited for quotation of the above securities.

As at the date of this notice, the Company has complied with:

- a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph 708A (7) & 708A(8) of the Corporations Act	None
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For and on behalf of
Mining Projects Group Ltd

Richard Revelins
Company Secretary