

MINING PROJECTS GROUP LIMITED		Spread & Top 20 Listing		Date - 15/02/2012 Time - 19.22.42	
MINING PROJECTS GROUP LIMITED				User - CHESS SRSPTP	
Page - 1		*- Current Status -*		*- As at:31/01/12 -*	
	<u>Holder name</u>	<u>Designation</u>	<u>Units</u> <u>% of issued</u>	<u>Units</u> <u>% of issued</u>	
1 *	QUEENSLAND M M PL	QMM S/F A/C	19,562,605 15.76%	19,562,605 15.76%	1
2	TALEX INV PL		6,094,500 4.91%	6,094,500 4.91%	4
3	LSAF HLDGS PL	OWEN FAM A/C	4,611,016 3.72%	8,126,000 6.55%	2
4	SEMERDZIEV IANAKI		4,300,000 3.47%	4,300,000 3.47%	5
5	ELINORA INV PL		4,036,000 3.25%	8,036,000 6.48%	3
6	DARONTACK PL		3,724,429 3.00%	3,724,429 3.00%	6
7	PENLEIGH BANNER PL	PURSE S/F A/C	3,000,000 2.42%		
8	JP MORGAN NOM AUST LTD	CASH INCOME A/C	2,847,361 2.29%	2,922,361 2.36%	7
9	LAMPAM PL		2,556,959 2.06%	2,556,959 2.06%	8
10	BRIEN ALAN + MELINDA	A & M BRIEN S/F A/	2,101,801 1.69%	2,101,801 1.69%	9
11	PTNRS CAPFIN		2,025,000 1.63%	2,025,000 1.63%	10
12 *	DARONTACK PL		2,007,461 1.62%	2,007,461 1.62%	11
13 *	ELINORA INV PL		2,000,000 1.61%		
14	TRE PL	TIME ROAD SUPER A/	1,865,000 1.50%	1,865,000 1.50%	12
15	CRUMP ANDREW C + T C		1,538,500 1.24%	1,538,500 1.24%	13
16	ACTIONETTE PL	CHRISTINE FROST S/	1,502,500 1.21%	1,502,500 1.21%	14
17 *	BYNJA PL		1,500,000 1.21%	1,500,000 1.21%	15
18 *	RONAY INV PL		1,489,099 1.20%	1,489,099 1.20%	16
19	BLAKE GAVIN STUART		1,413,187 1.14%	1,413,187 1.14%	17
20	PEREGRINE CORP LTD		1,338,267 1.08%	1,338,267 1.08%	18
*** Top 20 total ***			69,513,685 56.01%	72,103,669 58.11%	
** All holders included		* - Denotes merged holder			

Spread of holdings	Holders	Securities	% of issued capital
NIL holding			
1 - 1,000	1168	426,969	.34 %
1,001 - 5,000	948	2,548,443	2.05 %
5,001 - 10,000	384	3,036,870	2.45 %
10,001 - 100,000	591	18,436,382	14.86 %
100,001 -	125	99,642,806	80.30 %
Total on register	3216	124,091,470	100.00 %
Total overseas holders	136	6,749,762	5.44 %
Analysis by location			
Overseas	136	6,749,762	5.44 %
Australia :			
ACT	37	272,375	.22 %
NSW	817	25,075,843	20.21 %
VIC	692	61,025,889	49.18 %
QLD	396	9,700,228	7.82 %
SA	224	2,434,674	1.96 %
WA	562	17,202,859	13.86 %
TAS	37	369,446	.30 %
NT	24	217,450	.18 %
Address unknown	291	1,042,944	.84 %
	3216	124,091,470	100.00 %

** ALL holders included

*** Common holders merged into one holding

MINING PROJECTS GROUP LIMITED

MINING PROJECTS GROUP LIMITED

Page - 3

Foreign Investment Analysis

Date - 15/02/2012

User - CHESS

Time - 19.22.42

SRSPTP

<u>Code</u>	<u>Country</u>	<u>No of Holders</u>	<u>Total Securities</u>
ARE	UNITED ARAB EMIRATES	1	5,800
BEL	BELGIUM	1	15,327
CAN	CANADA	2	61,878
CHN	CHINA	3	34,358
CIL	CHANNEL ISLANDS	2	300
DEU	GERMANY FEDERAL REPUBLIC	2	29,667
DMA	DOMINICA COMMONWEALTH OF	1	1,200
GBR	UNITED KINGDOM GB & N I	17	266,837
HKG	HONG KONG	5	1,227,192
HUN	HUNGARY REPUBLIC OF	1	5,405
IRL	IRELAND	1	1,480
ISM	ISLE OF MAN	1	2,025,000
JPN	JAPAN	5	18,221
MUS	MAURITIUS REPUBLIC OF	1	50
MYS	MALAYSIA	4	14,886
NZL	NEW ZEALAND	59	1,129,922
PER	PERU REPUBLIC OF	1	1,400
PHL	PHILIPPINES REPUBLIC OF	1	60,000
PNG	PAPUA NEW GUINEA	8	104,587
POL	POLAND REPUBLIC OF	1	6,000
SGP	SINGAPORE	3	544,589
THA	THAILAND	3	702,849
USA	UNITED STATES OF AMERICA	12	492,812
	Other countries(1)	1	2
Foreign investment		136	6,749,762
Australian investment		3,080	117,341,708
Totals:-		3,216	124,091,470
% Foreign to total		5.75%	

** ALL holders included

*** Common holders merged into one holding

MINING PROJECTS GROUP LIMITED **OPTIONS EXPIRING 28/02/13 exercisable at \$0.02**

Page - 1		*- Current Status -*		*- As at:31/01/12 -*	
	Holder name	Designation	Units	% of issued	Units % of issued
1 *	QUEENSLAND M M PL	QMM S/F A/C	11,173,287	20.45%	11,173,287 22.51% 1
2	ELINORA INV PL		8,126,000	14.87%	8,126,000 16.37% 2
3	LSAF HLDGS PL	OWEN FAM A/C	8,126,000	14.87%	8,126,000 16.37% 3
4	TALEX INV PL		6,094,500	11.15%	6,094,500 12.28% 4
5	BLACKALL CAP PL		5,000,000	9.15%	
6	BURFORD MATTHEW		3,770,000	6.90%	3,770,000 7.60% 5
7	DARONTACK PL		3,724,429	6.82%	3,724,429 7.50% 6
8	LAMPAM PL		1,592,803	2.92%	1,592,803 3.21% 7
9 *	BYNJA PL		1,500,000	2.75%	1,500,000 3.02% 8
10	GOFFACAN PL	KMM FAM A/C	524,388	.96%	524,388 1.06% 9
11	FRIEND MICHAEL JOHN		518,000	.95%	518,000 1.04% 10
12	BEACH LAURENCE PERCY		384,500	.70%	384,500 .77% 11
13	ELLIOTT HLDGS PL	ATF CBM FAM A/C	333,334	.61%	333,334 .67% 12
14	FOONG SWEE KAI		290,834	.53%	290,834 .59% 13
15 *	CFO SOLUTION TEAM PL	CFO SOLUTION TEAM	287,048	.53%	287,048 .58% 14
16	CARROLL RODNEY LEWIS		200,000	.37%	200,000 .40% 15
17	HAY TREVOR NEIL		200,000	.37%	200,000 .40% 16
18	JP MORGAN NOM AUST LTD	CASH INCOME A/C	162,832	.30%	162,832 .33% 17
19 *	BRIDUN PL	DUNKLEY S/F A/C	143,334	.26%	143,334 .29% 18
20	WEE WOON LIAN		133,334	.24%	133,334 .27% 19

*** Top 20 total ***

52,284,623 95.70%

47,284,623 95.26%

** All holders included

* - Denotes merged holder

	<u>Holders</u>	<u>Securities</u>	<u>% of issued capital</u>
NIL holding			
1 - 1,000	55	24,073	.04 %
1,001 - 5,000	68	195,394	.36 %
5,001 - 10,000	42	311,938	.57 %
10,001 - 100,000	44	1,585,560	2.90 %
100,001 -	22	52,519,623	96.13 %
Total on register	231	54,636,588	100.00 %
Total overseas holders	9	718,835	1.32 %
<u>Analysis by location</u>			
Overseas	9	718,835	1.32 %
Australia :			
ACT	1	2,794	.01 %
NSW	63	9,722,042	17.79 %
VIC	58	27,298,774	49.96 %
QLD	20	215,915	.40 %
SA	21	3,944,113	7.22 %
WA	50	12,655,693	23.16 %
TAS	6	69,068	.13 %
NT	1	6,000	.01 %
Address unknown	2	3,354	.01 %
	231	54,636,588	100.00 %

** ALL holders included

*** Common holders merged into one holding

<u>Code</u>	<u>Country</u>	<u>No of Holders</u>	<u>Total Securities</u>
NZL	NEW ZEALAND	9	718,835
	Foreign investment	9	718,835
	Australian investment	222	53,917,753
	Totals:-	231	54,636,588
% Foreign to total		1.33%	

** ALL holders included

*** Common holders merg

MINING PROJECTS GROUP LIMITED OPTIONS 06/7/14 exercisable at \$0.10

Page - 1	Holder name	Designation	*- Current Status -*		*- As at: 6/10/11 -*	
			Units	% of issued	Units	% of issued
1 *	QUEENSLAND M M PL	QMM S/F A/C	4,849,589	11.74%	4,549,589	11.02% 1
2	GOFFACAN PL		3,590,952	8.69%	3,590,952	8.69% 2
3	TALEX INV PL		3,300,000	7.99%	3,300,000	7.99% 3
4	GOFFACAN PL	KMM FAM A/C	3,097,137	7.50%	2,344,592	5.68% 4
5 *	DARONTACK PL		2,021,251	4.89%		
6	FOSTER JANET I + MARINO D		1,541,608	3.73%	1,541,608	3.73% 6
7	ACTIONETTE PL	CHRISTINE FROST S/	1,524,375	3.69%	1,524,375	3.69% 7
8	MARTIN NICHOLAS KENT		1,205,000	2.92%	1,205,000	2.92% 8
9 *	NEW AGE ENERGY PL	NEW AGE ENERGY S/F	1,200,000	2.91%		
10	DAVISON RODNEY KENNETH		1,200,000	2.91%	1,200,000	2.91% 9
11 *	RONAY INV PL		1,100,000	2.66%		
12	HANNELL LOUISE PAMELA		1,075,000	2.60%	1,075,000	2.60% 12
13	CARROLL RODNEY LEWIS		903,995	2.19%	903,995	2.19% 14
14 *	FROST BRYAN	Q M M SUPER A/C	818,226	1.98%	818,226	1.98% 15
15	LAMPAM PL		725,000	1.76%	725,000	1.76% 16
16	SADARAJAK PL		600,000	1.45%	600,000	1.45% 17
17	ELLIOTT HLDGS PL	ATF CBM FAM A/C	500,000	1.21%	500,000	1.21% 18
18	DARWELL HUGH		461,611	1.12%	461,611	1.12% 19
19	TORWOOD LIFESTYLE PL	BASHFORD + MCINTYR	424,643	1.03%	424,643	1.03% 20
20	THOMSON LACHLAN K A		420,000	1.02%	420,000	1.02% 21
*** Top 20 total ***			30,558,387	73.99%	25,184,591	60.99%

** All holders included

* - Denotes merged holder

MINING PROJECTS GROUP LIMITED
 MINING PROJECTS GROUP LIMITED OPTIONS 06/7/14 \$0.10
 Page - 2
Spread of holdings

Spread Analysis Listing

Date - 16/02/2012 Time - 8.06.33
 User - TENEILLE SRSPTP

	<u>Holders</u>	<u>Securities</u>	<u>% of issued capital</u>
NIL holding			
1 - 1,000	248	112,294	.27 %
1,001 - 5,000	232	570,456	1.38 %
5,001 - 10,000	91	764,956	1.85 %
10,001 - 100,000	125	4,578,826	11.09 %
100,001 -	45	35,272,643	85.41 %
Total on register	741	41,299,175	100.00 %
Total overseas holders	20	896,664	2.17 %
<u>Analysis by location</u>			
Overseas	20	896,664	2.17 %
Australia :			
ACT	14	280,661	.68 %
NSW	198	11,826,695	28.64 %
VIC	176	19,566,883	47.38 %
QLD	89	2,382,555	5.77 %
SA	73	868,063	2.10 %
WA	140	5,246,675	12.70 %
TAS	13	24,603	.06 %
NT	1	3,000	.01 %
Address unknown	17	203,376	.49 %
	741	41,299,175	100.00 %

** ALL holders included

*** Common holders merged into one holding

<u>Code</u>	<u>Country</u>	<u>No of Holders</u>	<u>Total Securities</u>
GBR	UNITED KINGDOM GB & N I	2	6,000
HKG	HONG KONG	1	162,500
NZL	NEW ZEALAND	15	262,553
PNG	PAPUA NEW GUINEA	1	4,000
SGP	SINGAPORE	1	461,611
Foreign investment		20	896,664
Australian investment		721	40,402,511
Totals:-		741	41,299,175
% Foreign to total		2.21%	

** ALL holders included

*** Common holders merged into one holding