



MARKET RELEASE

25 May 2006

Platina Resources Limited

ADMISSION TO OFFICIAL LIST

Platina Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Thursday, 25 May 2006.

Official Quotation of the following securities will commence at 11.00 am E.S.T. (9.00 am WST) on Monday, 29 May 2006.

31,000,000

ordinary shares fully paid issued at
\$0.20 per unit

Security Code: PGM

A handwritten signature in black ink, appearing to read 'Brendan O'Hara', is written over a horizontal line.

Brendan O'Hara
Manager, Issuers (Perth)