



A.C.N. 119 007 939

24 May 2006

Mr Ben Donovan
Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

PLATINA RESOURCES LIMITED

We refer to your email to Steinepreis Paganin dated 15 May 2006 setting out the requirements that Platina Resources Limited (**Platina**) must satisfy prior to listing on Australian Stock Exchange Limited (**ASX**).

We confirm that completion of the agreement dated 5 April 2006 between Platina and Helix Resources Limited (**Helix**) for the acquisition of Helix's interest in various mining tenements and various applications for the grant of mining tenements and the issue of 9,999 ordinary shares in Platina to Helix has occurred.

Should you require further information please contact the undersigned.

Yours faithfully

A handwritten signature in black ink, appearing to read 'G J Wheeler'.

G J Wheeler
Director