Mining 2007

Platina Resources Limited

Thomas Abraham-James

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- Cautionary note to United States Investors concerning estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms “Measured”, “Indicated” and “Inferred” Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations (under National Instrument 42-101 Standards of Disclosure for Mineral properties), the United States Securities and Exchange Commission does not recognize them. United States investors are cautioned not to assume that all or any part of Measured or Indicated Resources will ever be converted into Mineral Reserves.

Competent Persons Statement

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr R W Mosig who is a full time employee of Platina Resources Limited and who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Mosig has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Mosig consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Agenda

Ethos

Investment Overview

Key Platina Assets and latest exploration activities

Other Projects

Management Team

Corporate Information

Ethos

Be a committed explorer for platinum group metals (pgm) both within Australia and overseas

Develop Australia’s first dedicated pgm mine

Build shareholder wealth

To evaluate new styles of pgm mineralisation

Investment Overview

Platina is distinguished among PGM exploration companies by its possession of mineral resources at both Skaergaard and Munni Munni

Platina has a seasoned management team with expertise in grass roots exploration

Specific development programs were executed on the Polar Bear, Munni Munni and Skaergaard exploration assets in 2007 and are set to continue in 2008

Acquisition of the Southern Cross joint venture in Namibia

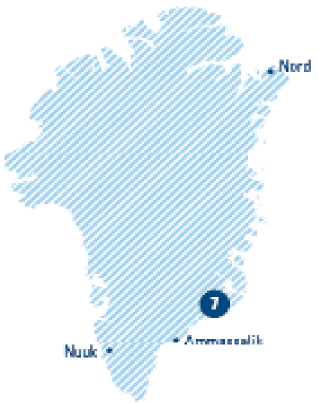
Portfolio of advanced and early-stage PGM exploration plays

Favorable PGM price outlook based upon demand and supply fundamentals

Current Project Portfolio

AUSTRALIA

1 Munni Munni
2 Mt Venn
3 Polar Bear
4 Fifield
5 Tadpole Creek



GREENLAND

7 Skaergaard

AFRICA

6 Southern Cross

PLATINA RESOURCES LIMITED

Skaergaard

Advanced exploration project – Canadian NI 43-101 compliant inferred mineral resource estimate

Mineralisation of palladium, gold, platinum with sufficient titanium, vanadium and gallium mineralisation to generate by-product credits

With information lodged by the previous title holders, Roscoe Postle Associates Inc estimated a total inferred resource of approximately 50 million ounces of pgm's + gold

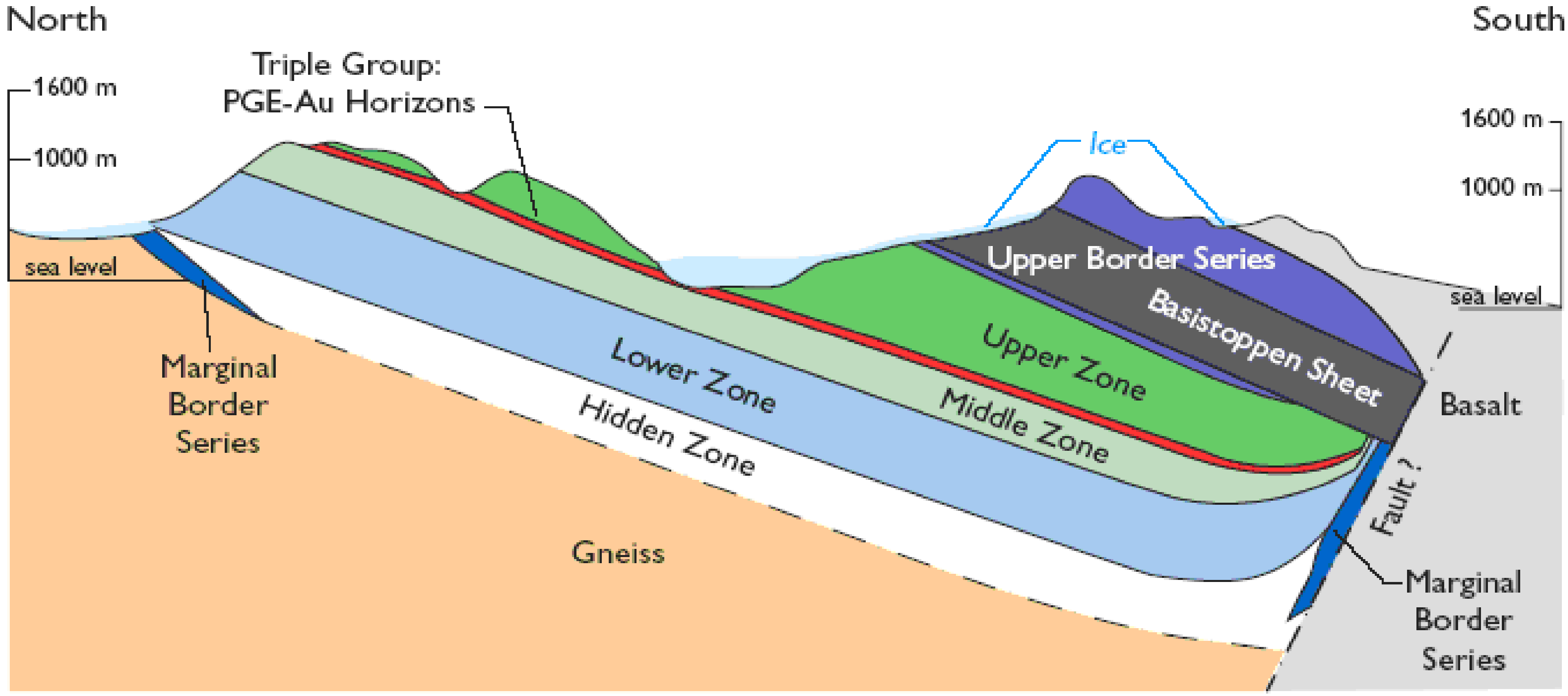
A 2004 scoping report by World Industrial Minerals identified no fatal flaws with the project and recommended the early commencement of a feasibility study

SRK, Cardiff preparing a Scoping Study on project economics expected to be complete in December, 2007

100% owned by Platina Resources Ltd

Skaergaard

N-S cross section through the Skaergaard Intrusion.
Mineralisation in the upper 100 metres of Middle Zone.



Source: Greenland Mineral Resources Fact Sheet No. 13, 2006.
(Published with permission BMP, Greenland & GEUS, Denmark: author T.F.D. Nielsen).

Skaergaard

Inferred mineral resource as per SRK report May, 2004

		Grades				Contained Metal		
Zone	**Metric Tonnes** (millions)	**Au (g/t)**	**Pd (g/t)**	**Pt (g/t)**	**PdEq (g/t)**	**Au (Moz)**	**Pd (Moz)**	**Pt (Moz)**
Combined	1,520.0	0.21	0.61	0.04	1.24	10.25	29.61	1.95
Contained within the Combined Zone								
Au	106.6	1.68	0.59	0.05	4.43	5.77	2.03	0.17
Pd	103.5	0.11	1.91	0.16	2.67	0.37	6.35	0.53
Combined 17.5 meter Limited*	191.6	0.27	0.87	0.07	1.77	1.66	5.36	0.43
* Refers to that part of the Combined Zone with vertical thickness of 17.5m or less to a minimum of 2m								

* *Calculated under Canadian National Instrument 43-101*

Polar Bear

Early-stage PGM exploration in a region of Western Australia known for nickel production and PGM-hosting rock types

Platina conducting its exploration efforts under the terms of an earn-in agreement with Barrick Gold and Croesus completed in October 2006

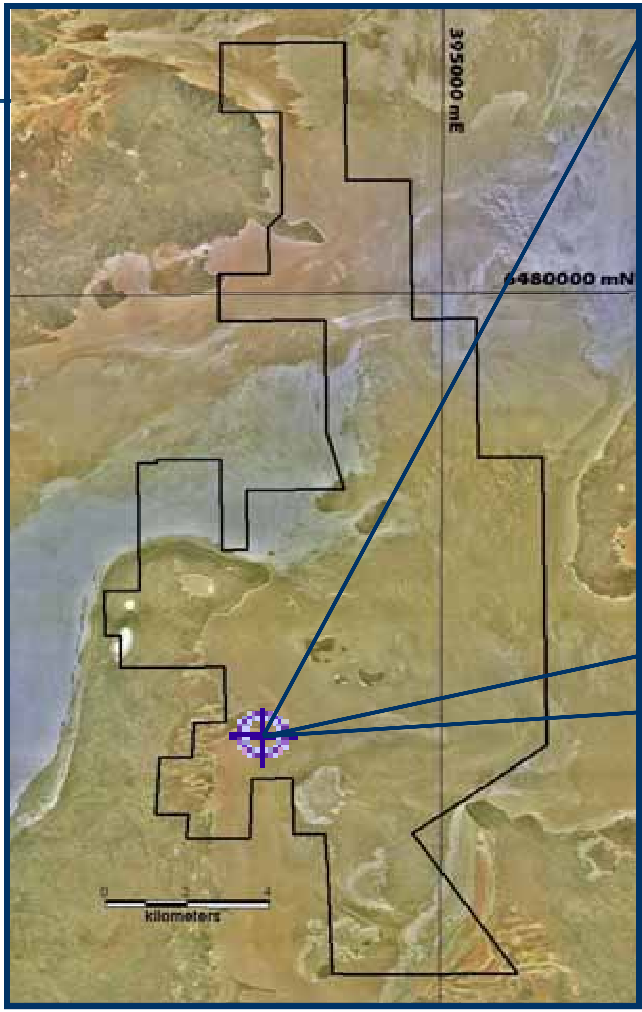
Platina's exploration program is focused identifying the source of high PGM assays collected from outcropping gossans in 2006

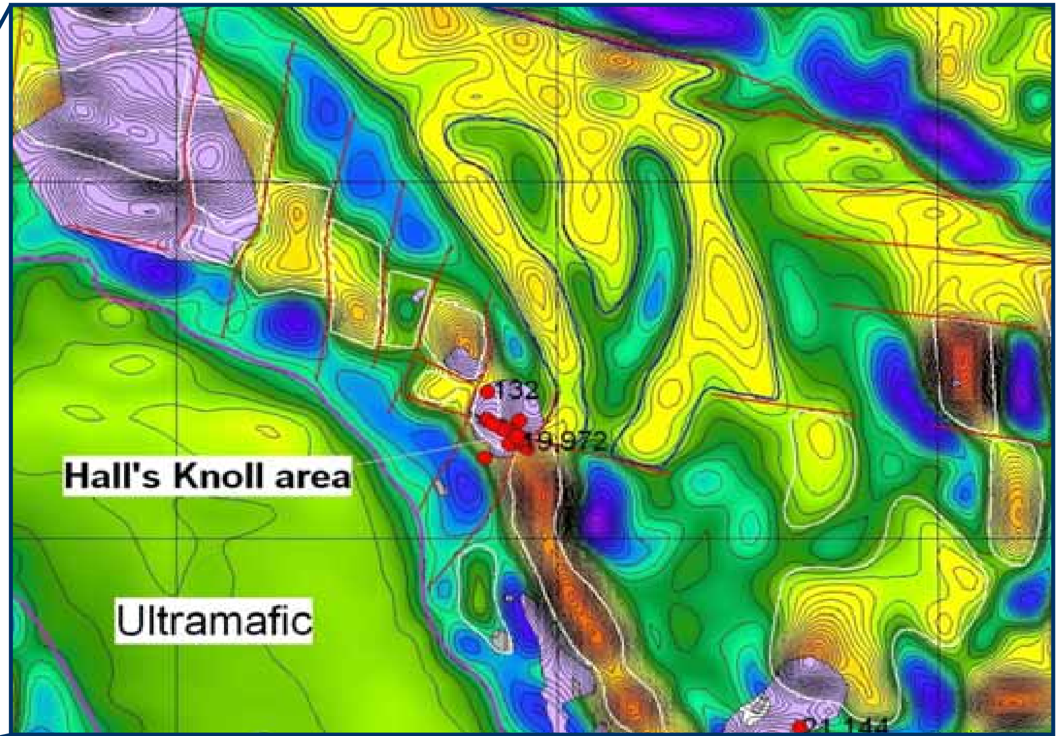
Tenement-wide gravity survey completed in April, 2007

Re-interpretation of highly detailed magnetic surveys May, 2007

Completion of a 2,000m diamond drilling program targeting possible depth extensions of surface mineralisation of upto 23 g/t PGM + Au October, 2007 – assay results are awaited

Polar Bear





Polar Bear tenements and re-interpreted magnetics

Munni Munni

Munni Munni, located in the Pilbara region of Western Australia, 100% owned by Platina Resources Ltd

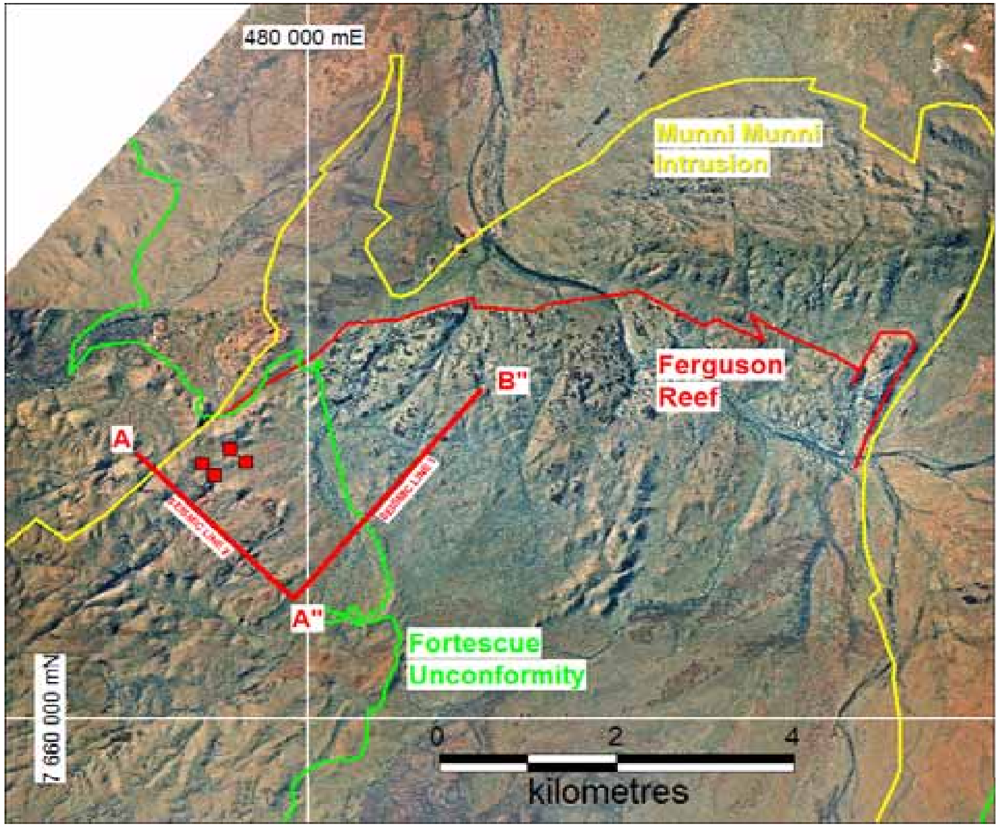
Munni Munni has JORC measured, indicated and inferred resources of 23.6 million tonnes grading 2.9 gpt PGM's and gold (1.4mt inferred, 9.8mt indicated, 12.4mt measured)

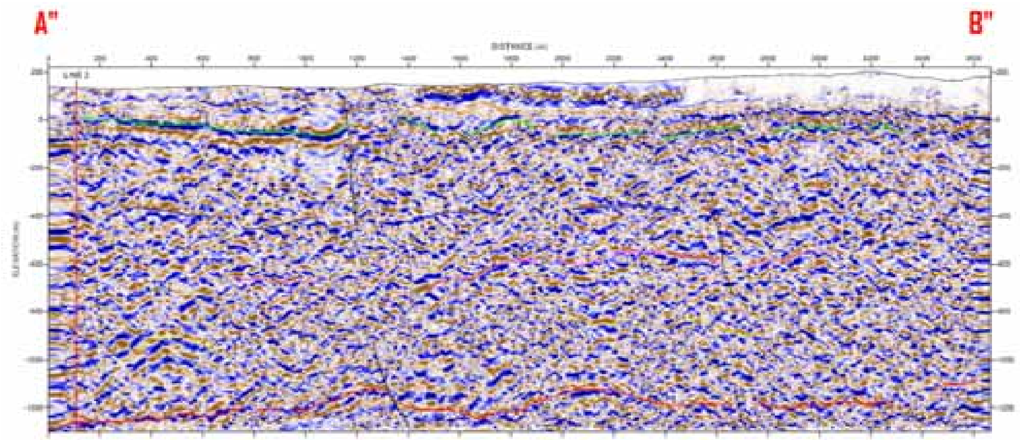
6km's of 2D seismic lines completed over the NW portion of the intrusion in early July, successfully identifying the mineralised Ferguson Reef and other key features

Platina's first phase of drilling in the NW extent of the intrusion concluded in August with four holes intersecting mineralised Ferguson Reef – assay results are awaited

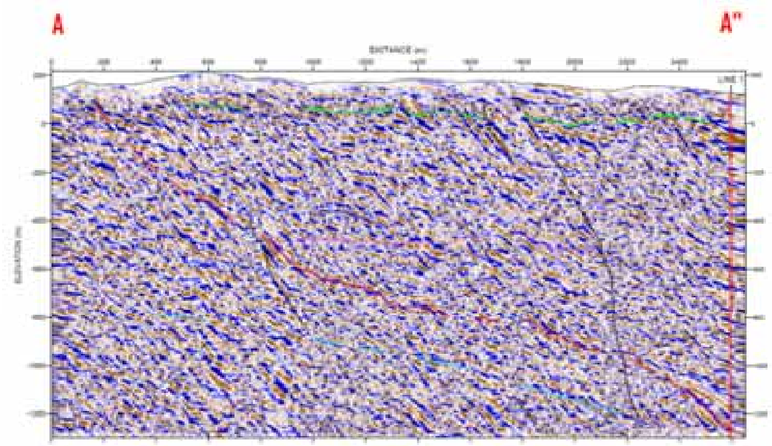
Second phase drilling is set to commence in a fortnight aiming to confirm the results of the seismic survey and ultimately increase the tonnage of the resource

Munni Munni



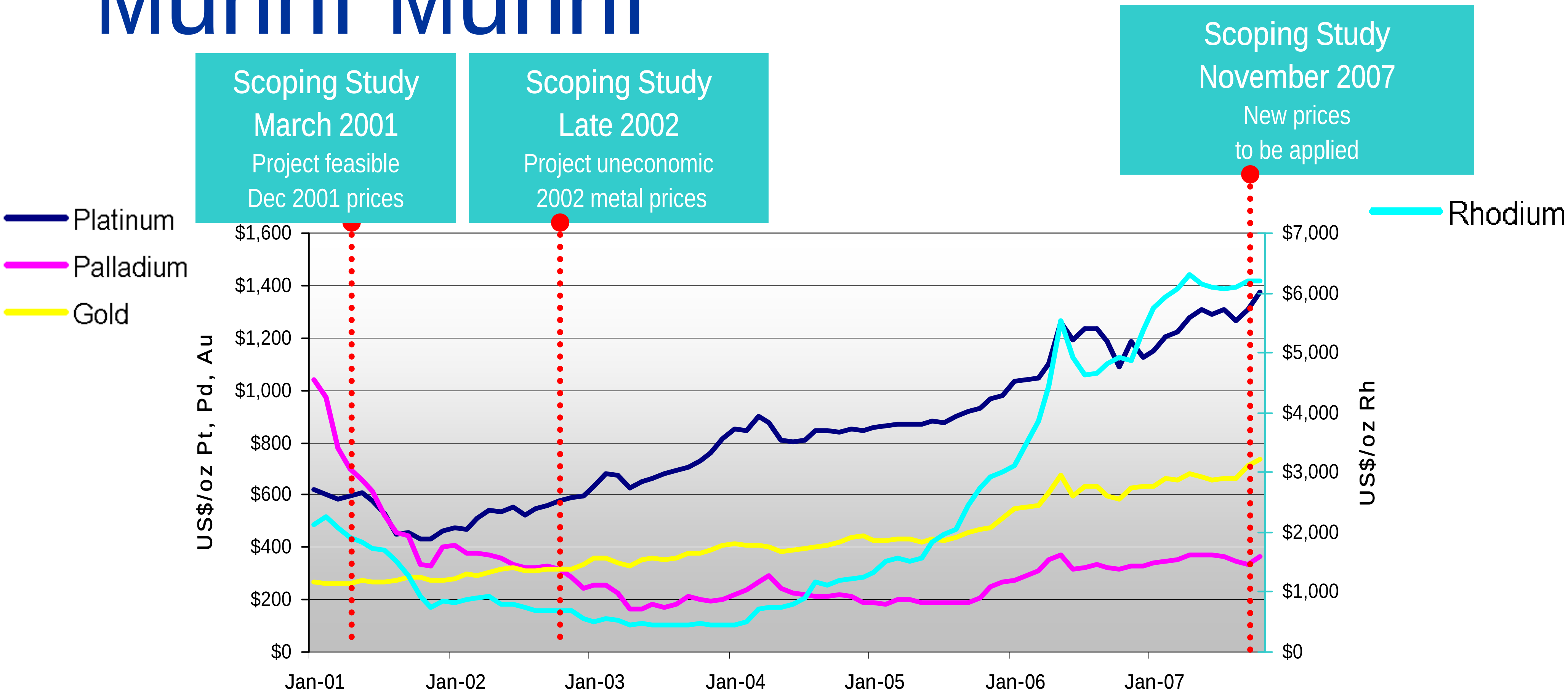


Seismic Line #1, NE/SW 3.5km



Seismic Line #2, NW/SW 2.5km

Munni Munni



* Image courtesy of Snowden Mining Industry Consultants Pty Ltd

New project economic study and recalculation of existing resource to JORC 2004 compliance currently being undertaken, results expected in March, 2008

Commodity Price Data Source www.kitco.com

Other Projects

Southern Cross – Namibia

Field trip conducted in October, high potential layered intrusive

Fifield – New South Wales

Zoned ultramafic, drilling of palaeochannels to commence in first quarter, 2008

Mt Venn – Western Australia

Ultramafic intrusive, awaiting entry permit

Tadpole Creek – Queensland

Potential for multi-element concentration, awaiting tenement application approval

Management Team

Robert W. Mosig, Executive Chairman - MSc; FAusIMM; FAICD. Mantle geologist having discovered the Tunkillia gold deposit, Munni Munni PGM deposit and Fifield PGM deposit. Former Managing Director of Helix Resources.

John Ferguson, Non Executive Director - Ph.D; D.Sc.; FAusIMM & Life Fellow Geological Soc. South Africa. 40 years experience in the minerals industry, academia and geological surveys. Discovered the Munni Munni PGM deposit, as well as the discovery of kimberlites, vanadium and industrial minerals in southern Africa and Greenland. Held directorships in numerous companies in Australia and Canada, presently a director of Hudson Resources Inc., Canada.

Thomas Abraham-James, Project Geologist – BSc Hons; GAusIMM. Mantle geologist having worked on PGM exploration projects in southern Africa and Australia, as well as having worked at the Argyle diamond mine as a mine geologist.

Corporate Structure

<u>Share Structure (29th October, 2007)</u>

Platina listed its shares at A$0.20 per share on 29/5/06

Issued shares	37,200,000
Options (expiring 2010)	3,970,000
Fully diluted	41,170,000
Stock code	PGM
Money in the bank	approx$5.0 Million
Market Capital	approx $65 Million
Head office	Milton, Queensland

Corporate Structure

52 week share price chart

*image adapted from businessweek.com


Thank you
Skaergaard, East