

9 APRIL 2018

Appointment of new Director – John H Anderson

Platina Resources Limited (“Platina”) is pleased to advise a further appointment to the Platina Board.

Mr John Anderson has agreed to join Platina as a Non-Executive Director. Mr Anderson’s appointment complements the current Board of Directors ahead of finalisation of the appointment of a new Chief Executive Officer, which is imminent.

Mr Anderson recently retired from Santos Limited where he was a senior executive for more than twelve years which included roles leading strategic projects, business development, mergers and acquisitions, commercial and marketing and trading. Mr Anderson also had roles leading two of Santos’ business units, in Western Australia and the Northern Territory and in Asia Pacific in which he was accountable for all activities from exploration through to development, operations and sales. A resume summary of Mr Anderson is attached to this announcement.

Mr Anderson is a Graduate of the Australian Institute of Company Directors and is an Executive Consultant for Deloitte Consulting.

Platina Chairman, Brian Moller, commented:

“I am delighted to welcome John to Platina. John has a strong reputation and his extensive executive experience will be very valuable to Platina as it progresses the commercialisation of its assets”.

It is proposed, subject to shareholder approval, to issue Mr Anderson (or his nominee) 2 million unlisted options exercisable at 20 cents each on or before 31 December 2019. It is proposed that the unlisted options will vest in the event of the Company’s share price trading at a VWAP of at least \$0.25 for a period of 10 trading days. Full details of the terms of the unlisted options will be included in the notice of meeting to be sent to shareholders. The proposed meeting date has not yet been determined.

For further information, please contact:

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John H Anderson - Career Profile

John has had more than 20 years' experience in the gas industry with 12 of those in senior executive roles at Santos Limited (**Santos**). John was also a director of Darwin LNG for more than 8 years.

John is an experienced executive in the Australian and Asian energy markets with direct international experience in the Asian region having led businesses operating in the region for a number of years including Santos' significant investments in Vietnam, Bangladesh, Malaysia, PNG and Indonesia. He has extensive experience in Asia Pacific in LNG projects and the commercialization of domestic gas and increasingly the interplay between both gas to LNG and gas to domestic energy needs.

Education

LLB - Monash University

B.Ec – Monash University

Graduate Diploma Commercial Law – Bond University

Graduate – Australian Institute of Company Directors

Career Summary

Executive Consultant – Deloitte Consulting – February 2018- current

Executive Vice President Marketing & Trading – Santos March 2017 – August 2017

Executive Vice President Commercial & Business Development – Santos June 2016 – March 2017

Vice President Asia Pacific and Western Australia and Northern Territory – Santos 2013 – 2016

Vice President Western Australia and Northern Territory – Santos 2009 – 2013

Vice President Commercial – Santos 2009 (6 months)

Vice President Strategic Projects – Santos 2005 - 2009

Group Executive Business Development – Santos 2003 – 2005

Manager Commercial Central Business Unit (Cooper Basin) – Santos 2002 – 2003

Manager Legal & Business Services South Australia Business Unit – Santos 2000 – 2002

General Counsel Queensland & Northern Territory Business Unit – Santos 1996 – 2000

Commercial lawyer (Melbourne and Brisbane) – Herbert Smith Freehills 1987 – 1996

Director – Darwin LNG – March 2007 – December 2015