

Notice Under Section 708A(5) of the Corporations Act 2001 (Cth)

This notice is given by Pacgold Limited (**Company**) in relation to the issue of 12,341,562 fully paid ordinary shares (**Placement Shares**) in connection with the capital raise that the Company announced on 14 April 2022, as set out in the Appendix 2A lodged with ASX on 28 April 2022.

The *Corporations Act 2001* (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Placement Shares will fall within the exemption set out in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under paragraph (5)(e) of section 708A of the Act;
- (c) as at the date of this notice, the Company:
 - (i) has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) has complied with sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Placement Shares.

This announcement has been authorised by the board of directors of the Company.

A handwritten signature in black ink, appearing to read 'S. Yeates', is located above the name of the Company Secretary.

Suzanne Yeates

Company Secretary

Pacgold Limited