



Announcement Summary

Entity name

PACGOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| PGOOB              | OPTION EXPIRING 30-SEP-2026 | 11,375,089                         | 21/11/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PACGOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

636421782

### 1.3 ASX issuer code

PGO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

22-Sep-2023 09:09

**Announcement Title**

New - Proposed issue of securities - PGO

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 394,735 placement shares and 197,370 placement options to Directors and senior management.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PGOOB : OPTION EXPIRING 30-SEP-2026

Issue date

21/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|------------------------------------------------------------|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %                                                          |
| 1,001 - 5,000              |                   | %                                                          |
| 5,001 - 10,000             |                   | %                                                          |
| 10,001 - 100,000           |                   | %                                                          |
| 100,001 and over           |                   | %                                                          |



Issue details

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**Number of +securities to be quoted**

11,375,089

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching option relating to the placement announced on 22 September 2023.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000010

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| PGO : ORDINARY FULLY PAID                 | 83,750,705                                  |
| PGOOB : OPTION EXPIRING 30-SEP-2026       | 11,375,089                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|-------------------------------------------------|---------------------------------------------|
| PGOAS : OPTION EXPIRING 30-APR-2025 EX \$0.75   | 3,900,000                                   |
| PGOAT : PERFORMANCE RIGHTS EXPIRING 30-APR-2025 | 150,000                                     |
| PGOAU : OPTION EXPIRING 28-APR-2025 EX \$0.945  | 2,000,000                                   |
| PGOAD : OPTION EXPIRING 05-JUL-2024 RESTRICTED  | 1,440,000                                   |
| PGOAF : OPTION EXPIRING 05-JUL-2027 RESTRICTED  | 2,050,000                                   |
| PGOAE : OPTION EXPIRING 05-JUL-2025 RESTRICTED  | 2,050,000                                   |