PACGOLD

ASX ANNOUNCEMENT

18 October 2024

The Manager
Company Announcements Office ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Notice under *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* - share purchase plan

This notice is given by Pacgold Limited (ASX:PGO) (**Company**) under paragraph 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**) in relation to its share purchase plan (**SPP**) that it announced on 26 September 2024.

In accordance with the ASIC Instrument, the Company gives notice that:

(a) the Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);

(b) this notice is being given by the Company in accordance with the ASIC Instrument;

(c) as at the date of this notice, the Company has complied with:

   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;

   (ii) section 674 and section 674A of the Corporations Act; and

(d) as at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of Pacgold Limited.

Yours sincerely

Suzanne Yeates
Company Secretary
Pacgold Limited

This announcement is approved by the Pacgold Limited Board of Directors.

For more information contact:

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About Pacgold Limited:

Pacgold is an ASX-listed minerals exploration company (ASX: PGO) focused on the Alice River Gold Project situated at the northern end of the Northeast Queensland Mineral Province. This gold-rich Province contains several multi-million-oz gold deposits including Pajingo, Mt Leyshon, Kidston, and Ravenswood.

Pacgold has a 100% interest in the Alice River Gold Project, covering an historical high-grade goldfield and open pit mine with eight mining leases and five exploration permits over an area spanning 377km^2.

Since establishment in 2021, Pacgold has completed more than 27,000m of drilling which has confirmed district-scale opportunity.