Amended Appendix 3X and Appendix 3Y

Pacgold Limited **(ASX: PGO)** ('**Pacgold**' or '**the Company**') attach an amended Initial Director's Interest Notice, Appendix 3X, and an amended Change of Director's Interest Notice, Appendix 3Y, for Matthew Boyes. The original documents lodged with the ASX on 2 September 2024 and 25 November 2024 respectively, did not include 100,000 shares that Mr Boyes has an indirect interest in due to an administrative oversight by Mr Boyes.

Pacgold has a good history of compliance with the Listing Rules and routinely complies with its continuous disclosure obligations. The Company believes its current policies and procedures regarding its disclosure obligations are adequate and that no changes are necessary as a result of these circumstances.

This announcement is approved by the Pacgold Limited Board of Directors.

For more information contact:

Matthew Boyes
Managing Director
mboyes@pacgold.com.au
+61 (0) 498 189 338

Rule 3.19A.1

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	**PACGOLD LIMITED**
ABN	**30 636 421 782**

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MATTHEW BOYES
Date of appointment	1 SEPTEMBER 2024

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
450,000 ordinary shares

+ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	**Number & class of Securities**
Matthew Boyes is a beneficiary of the MTJ Holdings Trust.	75,000 ordinary shares
Matthew Boyes is the spouse of Tiziana Marras.	100,000 ordinary shares

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	None.
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**PACGOLD LIMITED**
ABN	**30 636 421 782**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MATTHEW BOYES
Date of last notice	2 SEPTEMBER 2024

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Matthew Boyes is a beneficiary of the MTJ Holdings Trust. Matthew Boyes is the spouse of Tiziana Marras.
Date of change	19 November 2024 to 25 November 2024
No. of securities held prior to change	75,000 ordinary shares (MTJ Trust) 450,000 ordinary shares (Direct) 100,000 ordinary shares (Tiziana Marras)
Class	Ordinary shares
Number acquired	(a) 100,000 ordinary shares (MTJ Trust) (b) 277,778 ordinary shares (MTJ Trust) (c) 500,000 performance rights (Direct) (d) 4,000,000 performance rights (Direct)
Number disposed	Nil

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) $0.095 per share (b) $0.09 per share (c) Nil (d) Nil
No. of securities held after change	452,778 ordinary shares (MTJ Trust) 450,000 ordinary shares (Direct) 100,000 ordinary shares (Tiziana Marras) 4,500,000 performance rights (Direct)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(a) On-market purchase (b) Tranche 2 placement shares approved by shareholders at the AGM (c) STI approved by shareholders at the AGM (d) LTI approved by shareholders at the AGM

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.

+ See chapter 19 for defined terms.

If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	