



FALL RIVER RESOURCES LTD.

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FOR IMMEDIATE RELEASE

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ASX Symbol: FRV

TSX-V Symbol: FRR

PRIVATE PLACEMENT RAISING OF AUS\$920,000 TO CLOSE SHORTLY

Fall River Resources Ltd (Fall River) is pleased to advise that it has mandated Martin Place Securities Pty Ltd to manage a raising of equity capital of AUS\$920,000 thereby placing 9,200,000 CDI's at a price of AUS\$0.10.

Martin Place Securities Pty Ltd (Martin Place) have advised strong support for the placement with the substantial portion of funding already committed.

Martin Place expect to close the placement very shortly.

Martin Place receive a 2% management fee and a placement fee of 5% on funds raised.

Funds raised are proposed to be used for a new drilling program which is currently being assessed, and for cash flow.

Ian McBain
President
Fall River Resources Ltd

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