



FALL RIVER RESOURCES LTD.

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9 April 2008

Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sirs

RE: ASX LISTING RULE 3.10A

With reference to the above, please be advised that the following securities of the Company will be released from escrow on 20 April 2008:

- 2,208,467 common shares fully paid
- 2,740,000 executive options expiring on various dates and exercisable at CAD\$0.18

Yours faithfully

D L Hughes
Secretary