



MARKET RELEASE

27 July 2012

Earth Heat Resources Ltd

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Earth Heat Resources Ltd (the "Company") will be suspended from quotation immediately, at the request of the Company, pending an announcement about a capital raising.

Security Code: EHR

Shannon Hong
Adviser, Listings

27 July 2012

ASX Market Announcements,
Australian Securities Exchange Limited,
20 Bridge Street,
Sydney NSW 2000

Attention: Shannon Hong

**RE: Earth Heat Resources Ltd – EHR
Request for Voluntary Suspension**

In accordance with Listing Rule 17.2 the Company requests voluntary suspension of its securities for a period of 72 hours, pending finalisation of the material share placement the subject of the trading halt due to expire at 10:00am this morning. The reasons are:

- The Company is finalising negotiations for a substantial placement of up to 101m securities (shares and options combined representing 15% of the current issued capital) at a significant discount to market price, for the purposes of working capital pending completion of other major fund raising initiatives for the Copahue project as previously announced;
- The Company requests that trading be suspended immediately until after the expected announcement is made or until 10:00am on Wednesday, 1 August 2012, whichever is the earlier;
- The Company is not aware of any reason why its securities should not be temporarily suspended.

A handwritten signature in dark ink, appearing to read "ME Lucas-Smith".

ME Lucas-Smith
Company Secretary

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Registered Offices

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