

**ASX ANNOUNCEMENT**  
**NOTICE UNDER SECTION 708A(6) OF THE CORPORATIONS ACT**

EARTH HEAT RESOURCES LTD [ASX Code: EHR]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of the Company were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

|                                  |                                                                            |
|----------------------------------|----------------------------------------------------------------------------|
| <b>Type:</b>                     | Shares                                                                     |
| <b>Class/Description:</b>        | Ordinary (fully paid)                                                      |
| <b>ASX Code:</b>                 | EHR                                                                        |
| <b>Date of Issue:</b>            | 6 December 2012                                                            |
| <b>Number Issued:</b>            | 110,000,000                                                                |
| <b>Issue Price per Security:</b> | Issued at \$0.002 each as per the placement announcement made on 3/12/2012 |

The Company has applied to Australian Stock Exchange Limited for quotation of the above securities.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

|                                                                                                                                                |                                                                                                                                          |
|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act</b> | The Company is not possessed of any information required to be disclosed under paragraph (6)(e) of Section 708A of the Corporations Act. |
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For and on behalf of  
Earth Heat Resources Ltd



Mal Lucas-Smith  
Secretary

6 December 2012