

Pilot Energy Limited

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**Announcement to ASX****4 May 2018****CHANGE OF SHARE REGISTRY PROVIDER**

In accordance with Listing Rule 3.15.1, Pilot Energy Limited (ASX: PGY) (**Pilot Energy**, or the **Company**) is pleased to advise that the registry management services relating to Pilot Energy Limited are to be transferred from Computershare Investor Services Pty Limited to:

Boardroom Pty Limited
Level 12, 225 George Street
Sydney, NSW 2000

GPO Box 3993
Sydney, NSW 2001

Telephone: 1300 737 760
International: +61 2 9290 9600
Fax: (02) 9279 0664

Email: enquiries@boardroomlimited.com.au
Web: www.boardroomlimited.com.au

Computershare Investor Services Pty Limited will cease to be the registry provider at close of business on Friday, 4th May 2018 and Boardroom Pty Limited will be the registry service provider commencing Monday, 7th May 2018.

Enquiries

Lisa Dadswell, Company Secretary, email: lisa.dadswell@boardroomlimited.com.au

About Pilot Energy: Pilot Energy Ltd is an emerging junior oil and gas exploration company that is implementing a low-cost, counter-cyclical strategy to develop a portfolio of high quality oil and gas exploration assets. The Company's aggressive new ventures program has rapidly resulted in acquisition of material working interests in the WA-481-P, WA-507-P, WA-503-P and EP416/480 exploration permits, located offshore and onshore Western Australia, in addition to a minor working interest in the EP437 permit. Key to Pilot Energy's strategy is minimisation of project entry cost and work commitments, while allowing sufficient time to add value through desktop studies prior to seeking farming partners to fund seismic and/or drilling. Pilot Energy works closely with industry partners such as seismic contractors in order to develop creative pricing models for services that help to reduce the Company's upfront cash investment.