

Pilot Energy Limited

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Announcement to ASX

16 June 2023

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the directors of Pilot Energy Limited (ASX: PGY) advise that, at the General Meeting held earlier today, all resolutions were passed.

The Chair of the Meeting cast all open proxy votes in favour of each resolution. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

This announcement has been authorised for release to ASX by the Board of Directors of Pilot Energy.

Enquiries

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About Pilot Energy: Pilot is currently a junior oil and gas exploration and production company that is aggressively pursuing the diversification and transition to the development of integrated renewable energy, hydrogen and carbon management projects by leveraging its existing oil and gas tenements and infrastructure to cornerstone these developments.

Pilot holds a 21.25% interest in the Cliff Head Oil field, material working interests in WA-481-P and EP416/480 exploration permits, located offshore and onshore Western Australia, which form foundation assets for the potential development of clean energy projects in Western Australia.

Pilot Energy Limited
Friday, 16 June 2023
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies				Number of votes cast on the poll			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1(a) Ratification of prior issue of Placement Shares (Listing Rule 7.1)	Ordinary	233,726,817 93.81%	1,759,869 0.71%	13,653,289 5.48%	623,880	247,380,106 99.29%	1,759,869 0.71%	623,880	Carried
1(b) Ratification of prior issue of Placement Shares (Listing Rule 7.1A)	Ordinary	233,711,117 93.81%	1,759,869 0.71%	13,653,289 5.48%	639,580	247,364,406 99.29%	1,759,869 0.71%	639,580	Carried
2. Approval of future issue of attaching Placement Options	Ordinary	306,494,260 95.16%	1,932,645 0.60%	13,653,289 4.24%	683,661	324,287,549 99.41%	1,932,645 0.59%	683,661	Carried
3. Approval of future issue of Broker Options to Whairo Capital Pty Ltd	Ordinary	300,778,560 95.03%	2,125,502 0.67%	13,603,289 4.30%	556,504	318,521,849 99.34%	2,125,502 0.66%	556,504	Carried
4. Approval of future issue of Placement Shares and Attaching Placement Options to Mr. Tony Strasser - Managing Director	Ordinary	286,690,355 96.10%	2,173,675 0.73%	9,450,028 3.17%	683,661	300,280,383 99.28%	2,173,675 0.72%	683,661	Carried
5. Approval of future issue of Placement Shares and Attaching Placement Options to Mr. Daniel Chen - Non Executive Director	Ordinary	301,268,912 94.97%	2,324,532 0.73%	13,629,607 4.30%	540,804	319,038,519 99.28%	2,324,532 0.72%	540,804	Carried
6. Approval of future issue of Placement Shares and Attaching Placement Options to Mr. Bruce Gordon - Non Executive Director	Ordinary	300,718,912 94.95%	2,374,532 0.75%	13,629,607 4.30%	6,040,804	318,488,519 99.26%	2,374,532 0.74%	6,040,804	Carried
7. Ratification of prior issue of Shares to Consultants in lieu of part or full payment of fees	Ordinary	283,553,627 96.35%	314,945 0.11%	10,435,603 3.54%	10,015,799	298,129,230 99.89%	314,945 0.11%	10,015,799	Carried
8. Approval of future issue of Shares to 8 Rivers Capital, LLC	Ordinary	264,223,128 94.46%	1,838,645 0.66%	13,653,289 4.88%	683,661	282,016,417 99.35%	1,838,645 0.65%	683,661	Carried
9. Approval of future issue of Shares under Convertible Note	Ordinary	306,419,302 95.10%	1,965,585 0.61%	13,822,464 4.29%	556,504	324,381,766 99.40%	1,965,585 0.60%	556,504	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.