

Pilot Energy Limited

Suite 301, 35 Spring Street

Bondi Junction NSW 2022

T: 1300 737 760

E: info@pilotenergy.com.auwww.pilotenergy.com.au**Announcement to ASX****12 December 2024****RESULTS OF GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the directors of Pilot Energy Limited (ASX: PGY) advise that, at the General Meeting held earlier today, all resolutions were passed.

The Chair of the Meeting cast all open proxy votes in favour of each resolution. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

This announcement has been authorised for release to ASX by the Board of Directors of Pilot Energy Limited.

Enquiries

Cate Friedlander, Company Secretary, email: cfriedlander@pilotenergy.com.au

About Pilot Energy: Pilot is a junior oil and gas exploration and production company that is pursuing the diversification and transition to the development of carbon management projects, production of hydrogen and clean ammonia for export to emerging APAC Clean Energy markets. Pilot intends to leverage its existing oil and gas operations and infrastructure to cornerstone these developments. Pilot is proposing to develop Australia's first offshore CO2 Storage Project through the conversion of the Cliff Head Oil field and associated infrastructure from oil production to CO2 Storage as part of the Mid West Clean Energy Project.

Pilot holds a 100% interest in the Cliff Head Oil field and Cliff Head Infrastructure and a 100% working interest across all exploration tenements across the Offshore Perth Basin, Western Australia (Greenhouse gas assessment permit G-12-AP and petroleum exploration licence WA-481-P).

Pilot Energy Limited
General Meeting
Thursday, 12 December 2024
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Ratification of prior issue of Placement Shares	Ordinary	163,014,840 92.00%	1,927,389 1.09%	12,256,511 6.92%	1,641,285	175,271,352 98.91%	1,927,389 1.09%	1,641,285	Carried	N/A
2. Approval of future issue of attaching Placement Options	Ordinary	163,114,940 92.10%	1,727,289 0.98%	12,256,511 6.92%	1,741,285	187,201,453 99.09%	1,727,289 0.91%	1,741,285	Carried	N/A
3. Approval of future issue of Broker Options to Alpine Capital Pty Ltd and Whairo Capital Pty Ltd	Ordinary	163,518,590 92.02%	1,723,639 0.97%	12,456,511 7.01%	1,141,285	187,805,103 99.09%	1,723,639 0.91%	1,141,285	Carried	N/A
4. Approval of future issue of KMP Placement Shares and Attaching KMP Placement Options to Mr. Bradley Lingo – Executive Chair	Ordinary	161,914,840 91.12%	3,486,212 1.96%	12,297,688 6.92%	1,141,285	186,042,530 98.16%	3,486,212 1.84%	1,141,285	Carried	N/A
5. Approval of future issue of KMP Placement Shares and Attaching KMP Placement Options to Mr. Bruce Gordon – Non Executive Director	Ordinary	155,414,840 90.78%	3,486,212 2.04%	12,297,688 7.18%	7,641,285	179,542,530 98.10%	3,486,212 1.90%	7,641,285	Carried	N/A
6. Approval of future issue of KMP Placement Shares and Attaching KMP Placement Options to Mr. Daniel Chen – Non Executive Director	Ordinary	153,314,840 90.67%	3,203,212 1.89%	12,580,688 7.44%	9,741,285	177,725,530 98.23%	3,203,212 1.77%	9,741,285	Carried	N/A
7. Approval of future issue of KMP Placement Shares and Attaching KMP Placement Options to Mr. Nicholas Watson – GM Corporate Development	Ordinary	147,850,040 90.34%	3,486,212 2.13%	12,329,946 7.53%	15,173,827	172,009,988 98.01%	3,486,212 1.99%	15,173,827	Carried	N/A
8. Approval of future issue of Shares to Green Fuel Development Pty Ltd	Ordinary	163,129,189 91.85%	2,139,605 1.20%	12,329,946 6.94%	1,241,285	187,289,137 98.87%	2,139,605 1.13%	1,241,285	Carried	N/A

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.