



Celamin Holdings N.L

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10 April 2012

Celamin Acquisition: Deadline for Receipt of Proxy Form

Board of Directors

Andrew Thomson (Non-executive Chairman)

David Regan (Managing Director)

Martin Broome (Non-executive Director)

Melanie Leydin (Non-executive Director)

Company Secretary

Melanie Leydin

Securities on Issue:

CNL: 53,956,177 ordinary shares

CNLO: 25,367,001 options expiring 31 March 2014

CNLCA: 15,471,296 partly paid shares

The Board of Celamin Holdings NL (ASX Code: CNL) wishes to reconfirm that the deadline for the receipt of proxy forms for the upcoming General Meeting is 11am AEST on Wednesday, 25 April 2012 as stipulated in the recently despatched Notice of General Meeting ("Notice"). The date that appears on page 2 of the Proxy Form accompanying the Notice should be disregarded.

About Celamin Holdings NL

Celamin Holdings NL (ASX Code CNL) is an ASX listed company focused on the exploration and development of resource projects in North Africa initially in Tunisia and Algeria.

Celamin holds the Chaketma Phosphate exploration permit in Tunisia with TMS. This project is Celamin's current focus as it has larger target potential than Celamin's other Phosphate project Bir El Afou. The first results from channel sampling, 12 hole drilling program and historic data at Chaketma have been announced. The Chaketma project would use the same rail and port infrastructure as identified in the Bir El Afou pre-feasibility studies.

Celamin continues to step up work to carry out a due diligence drilling program for its farm-in to an Exploitation Permit at the Oued El Kebir precious and base metal project in Algeria.

Celamin has also acquired rights to several base metal tailings Projects in Tunisia with TMS and is the holder of three Exploration Permits with base metal (Pb/Zn) targets on a 50/50 basis with TMS.

For further details, please contact:

DAVID REGAN
EXECUTIVE DIRECTOR