



MARKET RELEASE

27 October 2014

Celamin Holdings NL

TRADING HALT

The securities of Celamin Holdings NL (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 29 October 2014 or when the announcement is released to the market.

Security Code: CNL

James Gerraty

Manager, Listings Compliance (Melbourne)



Trading Halt

26 October 2014

Mr James Gerraty
ASX Limited
Rialto North Tower
525 Collins Street
Melbourne Vic 3000

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1 the company requests an immediate trading halt on its securities (CNL and CNLCA) pending the release of an announcement to the market in relation to a material capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to commencement of trading on Wednesday 29 October 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
CELAMIN HOLDINGS LIMITED

A handwritten signature in black ink, appearing to read 'Melanie Leydin', is written over a light blue horizontal line.

MELANIE LEYDIN
Company Secretary

ACN 139 255 771
ABN 82 139 255 771

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South Melbourne VIC 3205

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Board of Directors:

Martin Broome, Chairman
Nic Clift, Managing Director
Russell Luxford, Non-Exec Director
David Regan, Non-Exec Director
Tim Markwell, Non-Executive Director

Company Secretary:

Melanie Leydin

Securities on Issue:

CNL: 235,671,986 ordinary shares
CNLCA: 14,887,796 partly paid shares

About Celamin Holdings NL

Celamin Holdings NL (ASX: CNL) is an ASX listed company focused on the exploration and development of resource projects in North Africa. Celamin and its local partner Tunisian Mining Services continues to advance its core asset, the Chaketma Phosphate Project in Tunisia as a priority.