



Celamin Holdings Limited

ACN 139 255 771 ABN 82 139 255 771
Level 4, 100 Albert Road, South Melbourne VIC 3205
Phone: (03) 9692 7222
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19 November 2018

Jon Chow
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

Dear Jon

APPLICATION FOR QUOTATION

I refer to your letter dated 17 October 2018 in reply to our Quotation for Securities.

1. Celamin Holdings Limited ("Celamin") wishes to advise that it has completed the allotment and issue of 63,772,811 Options expiring 18 May 2020 exercisable at \$0.05 as a result of the 1 for 2 Bonus Options Offer which was announced to the market on 8 October 2018.
2. The date of allotment and issue is 19 November 2018 and quotation is sought for 63,772,811 Options expiring 18 May 2020 exercisable at \$0.05.
 - 2.2 Following the issue of the securities, the total number of securities on issue is:
 - Fully paid ordinary shares is 127,717,108;
 - Options expiring 18 May 2020 63,772,811;
 - Unlisted options expiring 11 July 2020 is 8,656,616;
 - Unlisted options expiring 10 January 2021 is 135,027; and
 - Unlisted options expiring 28 May 2019 is 3,787,500.
 - 2.3 Please find the scheduled for the largest 20 holders of each class of security attached.
 - 2.4 Please find the distribution schedule of the Options attached.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Melanie Leydin".

Melanie Leydin
Company Secretary
Celamin Holdings Limited

Company: CELAMIN HOLDINGS LIMITED



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Top Listing - Not Grouped

Security: CNL92018 OPTION CLASS 1118 WC

As of 19 Nov 2018

Rank	Name	Units	% of Units
1	POLO INVESTMENTS LIMITED	6,900,000	10.82
2	AFRICAN LION 3 LIMITED	6,661,000	10.44
3	POLO INVESTMENTS LIMITED	5,494,628	8.62
4	RETZOS EXECUTIVE PTY LTD <RETZOS EXECUTIVE S/FUND A/C>	4,553,256	7.14
5	AFRICAN LION 3 LTD	3,118,592	4.89
6	LION SELECTION GROUP LIMITED	2,300,000	3.61
7	LANCASTER CONSULTANTS LIMITED	2,115,000	3.32
8	NUTSVILLE PTY LTD <INDUST ELECTRIC CO S/F A/C>	1,805,881	2.83
9	LION MANAGER PTY LTD	1,753,333	2.75
10	AFRICAN LION 3 LIMITED	1,643,763	2.58
11	MR RICHARD THOMAS HAYWARD DALY + MRS SARAH KAY DALY <DALY FAMILY S/F A/C>	1,560,103	2.45
12	BERNE NO 132 NOMINEES PTY LTD <602987 A/C>	1,500,000	2.35
13	T E & J PASIAS PTY LTD	1,382,500	2.17
14	RETZOS FAMILY PTY LTD <RETZOS FAMILY S/FUND A/C>	1,283,324	2.01
15	YONDRO PTY LTD <PASIAS FAMILY A/C>	1,250,000	1.96
16	CS LOGISTICS PTY LTD <JEPSAK DISCRETIONARY A/C>	1,108,803	1.74
17	MR TARECQ ALDAOUD	1,100,000	1.72
18	SCANLAN GARY <GFP SCANLAN SUPER FUND A/C>	1,000,000	1.57
19	SAM GOULOPOULOS PTY LTD <S GOULOPOULOS F/SUPER A/C>	921,383	1.44
20	HIGGINS (AUSTRALIA) PTY LTD <HIGGINS SUPER FUND A/C>	880,959	1.38
Totals: Top 20 holders of CNL92018 OPTION CLASS 1118 WC		48,332,525	75.79
Total Remaining Holders Balance		15,440,286	24.21
Total Holders Balance		63,772,811	100

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TOP SPREAD REPORT

<u>SPREADS OF HOLDINGS</u>	<u>NUMBER OF HOLDERS</u>	<u>NUMBER OF UNITS</u>	<u>% OF TOTAL ISSUED CAPITAL</u>
1 - 1,000	373	58,159	0.09%
1,001 - 5,000	38	81,004	0.13%
5,001 - 10,000	12	93,017	0.15%
10,001 - 100,000	26	674,524	1.06%
100,001 - 999,999,999,999	64	62,866,107	98.58%
TOTAL	513	63,772,811	100%