



Announcement Summary

Entity name

PHOSCO LTD

Date of this announcement

Monday February 14, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PHOAE	OPTION EXPIRING 31-AUG-2022 DEFERRED	24,104,072	14/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PHOSCO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82139255771

1.3 ASX issuer code

PHO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

01-Feb-2022 11:25

Announcement Title

New - Proposed issue of securities - PHO

Selected Appendix 3B to submit quotation request

A +bonus issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PHOAE : OPTION EXPIRING 31-AUG-2022 DEFERRED

Date the +securities the subject of this notification were issued

14/2/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

24,104,072

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1 Loyalty Bonus Option for every 10 Shares held on 7 Feb 22 to eligible shareholders. No upfront consideration. The options can be exercised into PHO Shares at any time until 31 Aug 22 at \$0.10 each.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PHO : ORDINARY FULLY PAID	241,297,738

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHOAD : OPTION EXPIRING 31-AUG-2022 EX \$0.10	10,647,535
PHOAC : PERFORMANCE RIGHTS	3,500,000
PHOAE : OPTION EXPIRING 31-AUG-2022 DEFERRED	24,104,072
PHOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,000,000
PHOAF : OPTION EXPIRING 31-JAN-2024 EX \$0.10	2,000,000
PHOAG : OPTION EXPIRING 31-JAN-2024 EX \$0.15	2,000,000
PHOAH : OPTION EXPIRING 31-JAN-2024 EX \$0.20	2,000,000