



Announcement Summary

Entity name

PHOSCO LTD

Announcement Type

New announcement

Date of this announcement

Tuesday December 02, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PHO	ORDINARY FULLY PAID	11,201,570	02/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PHOSCO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82139255771

1.3 ASX issuer code

PHO

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Oct-2025 08:48

Announcement Title

New - Proposed issue of securities - PHO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of shares to Mr Mehdi Ben Abdallah in lieu of a physical cash payment of directors fees, the subject of Resolution 6 contained in the Notice of Annual General Meeting announced on 21 October 2025.



Placement Details

PHO : ORDINARY FULLY PAID

2/12/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,201,570

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Various deemed issue prices as outlined in the Notice of AGM dated 21 October 2025, based on the monthly Volume Weighted Average Price (VWAP) of each month in which fees were accrued.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.052000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares to Mr Robin Widdup, Mr Tarecq Aldaoud and Lion Manager Pty Ltd (or their nominees) in lieu of a physical cash payment of salaries, directors fees and fees for services provided, as approved by shareholders at the Company's Annual General Meeting on 20 November 2025, pursuant to Resolutions, 4, 5 and 7.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PHO : ORDINARY FULLY PAID	472,049,954

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHOAK : OPTION EXPIRING 07-MAY-2027 EX \$0.05	32,100,493
PHOAC : PERFORMANCE RIGHTS	9,000,001
PHOAA : OPTION EXPIRING 31-JAN-2028 EX \$0.05	60,000,000