

NON-RENOUNCEABLE RIGHTS ISSUE – DESPATCH OF OFFER DOCUMENTS

24th August 2012

Company Announcements Platform
Australian Securities Exchange

Chrysalis Resources Limited wishes to announce the Non-Renounceable Rights Issue Offer Document together with an Entitlement and Acceptance Form were despatched to eligible shareholders today in accordance with the previously notified time table.

Yours sincerely,



Dr Neale Fong
Executive Chairman



Mel Cotterell
Company Secretary

Chrysalis Resources Limited	Company Snapshot	Company Structure	Board Management
A.B.N 56 125 931 964 Level 1 331 Hay Street SUBIACO WA 6008 PO Box 226, Wembley WA 6913 Phone: 618 9380 4430 Fax: 618 9481 5044 E: info@chrysalisresources.com.au www.chrysalisresources.com.au	Listed on ASX 27 May 2008 ASX Share Code CYS Sector Mining	No of Shares on Issue 75,343,702 No of Options on Issue 35,036,327 Cash (as at 30 th June 12) \$0.29M	Dr Neale Fong Executive Chairman Mr Grant Kidner Executive Director Mr Adrian Paul Non-Executive Director Mel Cotterell Company Secretary