CHRYSALIS RESOURCES LIMITED

AMENDED PROXY FORM

30th October 2013

Company Announcements
Australian Securities Exchange Limited

By Electronic Lodgement

AMENDED PROXY FORM

Chrysalis Resources Limited (ASX: CYS) advises it has made an amendment to the Proxy Form accompanying the Notice of Annual General Meeting released on 25 October 2013.

The Proxy Form has been amended to correctly reflect the re-election of directors under Resolution 4 and Resolution 5 as per the Notice of Annual General Meeting.

An amended Proxy Form is attached to this announcement and will be despatched to Shareholders on the 1st November 2013.

Yours sincerely,

Dr Neale Fong
Executive Chairman

Chrysalis Resources Limited

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Company Snapshot

Listed on ASX	27 May 2008
ASX Share Code	CYS
Sector	Mining

Company Structure

No of Shares on Issue	196,899,454
Cash (as at 30th Sept)	$1.5 mill

Board Management

Dr Neale Fong - Executive Chairman
Mr Grant Kidner - Executive Director
Mr Jian Hua Sang – Executive Director
Mr Adrian Paul - Non-Executive Director
Mr Trevor Benson – Non-Executive Director
Mr Michael Griffiths – Non-Executive Director
Ms Mel Cotterell - Company Secretary

PROXY FORM

APPOINTMENT OF PROXY FORM
CHRYSALIS RESOURCES LIMITED
ACN 125 931 964

ANNUAL GENERAL MEETING

I/We ______________________________

of ______________________________

being a Shareholder entitled to attend and vote at the Meeting, hereby appoint

Name ______________________________

Name of proxy

OR ☐ the Chair as my/our proxy

or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit, at the Meeting to be held at The Boulevard Centre, 99 The Boulevard, Floreat WA, 6014, on 29 November 2013 at 3.00pm (WST), and at any adjournment thereof.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Voting on business of the Meeting

	FOR	AGAINST	ABSTAIN
Resolution 1 – Adoption of Remuneration Report	☐	☐	☐
Resolution 2 - Re-Election of Director – Grant Kidner	☐	☐	☐
Resolution 3 – Re-Election of Director – Adrian Paul	☐	☐	☐
Resolution 4 – Re-Election of Director – Michael Griffiths	☐	☐	☐
Resolution 5 – Re-Election of Director – Jian Hua Sang	☐	☐	☐
Resolution 6 – Director's Remuneration	☐	☐	☐
Resolution 7 – Amendment to Constitution	☐	☐	☐
Resolution 8 – Approval of 10% Placement Capacity	☐	☐	☐
Resolution 9 – Adoption of Employee Share Plan	☐	☐	☐

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

Important for Resolutions 1, 6, 8 and 9.

If you have not directed your proxy how to vote as your proxy in respect of Resolutions 1, 6, 8 and 9 and the Chair is, or may by default be, appointed your proxy, you must mark the box below.

☐ I/we direct the Chair to vote in accordance with his/her voting intentions (as set out above) on Resolutions 1, 6, 8 and 9 (except where I/we have indicated a different voting intention above) and expressly authorise that the Chair may exercise my/our proxy even though Resolutions 1, 6, and 9 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel and acknowledge that the Chair may exercise my/our proxy even if the Chair has an interest in the outcome of Resolutions 6, 8 and 9 and that votes cast by the Chair for Resolutions 6, 8 and 9, other than as proxy holder, will be disregarded because of that interest.

If the Chair is, or may by default be, appointed your proxy and you do not mark this box and you have not directed the Chair how to vote, the Chair will not cast your votes on Resolutions 1, 6, 8 and 9 and your votes will not be counted in calculating the required majority if a poll is called on Resolutions 1, 6, 8 and 9.

If two proxies are being appointed, the proportion of voting rights this proxy represents is ______________________ %

Signature of Shareholder(s): **Date:** ______________________

Individual or Shareholder 1	**Shareholder 2**	**Shareholder 3**
Sole Director/Company Secretary	**Director**	**Director/Company Secretary**

Contact Name: ______________________ **Contact Ph (daytime):** ______________________

E-mail address: ______________________ **Consent for contact by e-mail:** YES ☐ NO ☐