



Announcement Summary

Entity name

PINNACLE MINERALS LIMITED

Date of this announcement

Tuesday August 26, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PIMOA	OPTION EXPIRING 22-AUG-2028 DEFERRED	1,800,073	21/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PINNACLE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

655033677

1.3 ASX issuer code

PIM

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Bonus Issue options; noted in App 3B for quotation; ASX quotation still pending.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PIMOA : OPTION EXPIRING 22-AUG-2028 DEFERRED

Date the +securities the subject of this notification were issued

21/8/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Bonus Options are not yet quoted until ASX requirements are met.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Bonus Options are not yet quoted until ASX requirements are met.

Issue details

Number of +securities

1,800,073

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Bonus Options

Purpose of the issue

Other

Additional Details

Bonus Options

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIMOA : OPTION EXPIRING 22-AUG-2028 DEFERRED	4,073,239
PIM : ORDINARY FULLY PAID	56,829,132
PIMO : OPTION EXPIRING 20-JUL-2026	20,687,634

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIMAI : PERFORMANCE RIGHTS	4,140,000
PIMAG : OPTION EXPIRING 20-DEC-2026 EX \$0.16	1,200,000
PIMAH : PERFORMANCE OPTIONS	3,000,000
PIMAF : OPTION EXPIRING 04-MAY-2026 EX \$0.30	100,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

1