



## ASX Circular

**Date:** 7 April 2011

**Key topics**

1. Raisama Limited
2. ASX Codes: RAI
3. Quotation Commences: 10.00 am E.S.T (8.00 am W.S.T.) on Tuesday, 12 April 2011.

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 Share Registries  
 ACH Participants  
 Market Participants

**Authorised by**

Nicholas Ong

**Contact**

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No responsibility is accepted for any inaccuracies contained in the matter published.

## REINSTATEMENT TO OFFICIAL QUOTATION – RAISAMA LIMITED

Raisama Limited (the "Company") was suspended from official quotation on 10 March 2011. The Company has fulfilled the requirements of listing rule 11.1.3 and chapters 1 and 2 of the listing rules.

The Company's securities will be reinstated to official quotation on Tuesday, 12 April 2011.

<u>Quoted Securities:</u>	151,146,929 fully paid ordinary shares
<u>ASX Code:</u>	RAI
<u>Time:</u>	10.00 AM EST (8.00 AM WST)
<u>Date:</u>	12 April 2011
<u>ITS Abbreviation:</u>	RAISAMA
<u>ISIN:</u>	AU000000RAI0
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Materials
<u>Registered Office:</u>	19 Richardson Street West Perth WA 6005 Telephone: (08) 9322 7702 Facsimile: (08) 9322 7705
<u>Company Secretary:</u>	Michael Langoulant
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Reserve Bank Building Level 2, 45 St Georges Terrace Perth WA 6000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	None
<u>Activities:</u>	Oil & gas and uranium exploration and production

ASX Restricted Securities:

62,454,410 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of reinstatement of the Company's securities.

15,968,428 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 29 July 2010.

5,588,369 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 17 August 2010.

431,622 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 24 August 2010.

624,716 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 11 September 2010.

23,887,500 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from 2 December 2009.

3,500,000 options exercisable at 20 cents on or before 31 December 2012 classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of reinstatement of the Company's securities.

5,500,000 options exercisable at 20 cents on or before 31 December 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from 2 December 2009.

3,250,000 options exercisable at 35 cents on or before 31 December 2013 classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of reinstatement of the Company's securities.

6,750,000 options exercisable at 35 cents on or before 31 December 2013 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from 2 December 2009.

200,000 options exercisable at 40 cents on or before 31 December 2014 classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of reinstatement of the Company's securities.

3,550,000 options exercisable at 50 cents on or before 31 December 2014 classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of reinstatement of the Company's securities.

7,750,000 options exercisable at 50 cents on or before 31 December 2014 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from 2 December 2009.

Securities Not Quoted

6,000,000 options exercisable at \$0.20 each on or before 31 December 2012

11,500,000 options exercisable at \$0.35 each on or before 31 December 2013

6,500,000 options exercisable at \$0.50 each on or before 31 December 2014.

<b>ASX Contact:</b>	Nicholas Ong
<b>Business Unit</b>	Listings (Perth)
<b>Date:</b>	7 April 2010