

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Althea Group Holdings Ltd (AGH)

ACN/ARSN 626 966 943

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

19/05/2022

The previous notice was given to the company on

15/03/2022

The previous notice was dated

10/03/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	20,435,513	6.48%	17,295,221	*5.47%

*The % substantial is based on the shares on issue of 316,004,879 as disclosed by the Company on 20-05-2022.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	17,295,221 ORDINARY	17,295,221

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here  date **24/05/2022**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
15/03/2022	Regal Funds Management	Sell	39039.19	295304	Ordinary	295304
18/03/2022	Regal Funds Management	Sell	4355.23	24887	Ordinary	24887
7/04/2022	Regal Funds Management	Sell	36347.76	191304	Ordinary	191304
8/04/2022	Regal Funds Management	Sell	18500.00	100000	Ordinary	100000
19/04/2022	Regal Funds Management	Sell	26198.34	137886	Ordinary	137886
27/04/2022	Regal Funds Management	Sell	45026.52	272888	Ordinary	272888
28/04/2022	Regal Funds Management	Sell	16976.52	102888	Ordinary	102888
29/04/2022	Regal Funds Management	Sell	5760.96	33888	Ordinary	33888
3/05/2022	Regal Funds Management	Sell	73560.94	488777	Ordinary	488777
4/05/2022	Regal Funds Management	Sell	44761.92	319728	Ordinary	319728
5/05/2022	Regal Funds Management	Sell	17904.32	127888	Ordinary	127888
9/05/2022	Regal Funds Management	Sell	14850.00	110000	Ordinary	110000
10/05/2022	Regal Funds Management	Sell	10400.00	80000	Ordinary	80000
12/05/2022	Regal Funds Management	Sell	28757.95	221215	Ordinary	221215
16/05/2022	Regal Funds Management	Sell	7134.66	54882	Ordinary	54882
17/05/2022	Regal Funds Management	Sell	1635.26	12113	Ordinary	12113
18/05/2022	Regal Funds Management	Sell	26000.00	200000	Ordinary	200000
18/05/2022	Regal Funds Management	Sell	16203.13	129625	Ordinary	129625
19/05/2022	Regal Funds Management	Sell	27683.82	237019	Ordinary	237019