



Announcement Summary

Entity name

ALTHEA GROUP HOLDINGS LIMITED

Date of this announcement

Monday February 03, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EX. \$0.039 EXP. 31 January 2028	10,033,310	31/01/2025
New class - code to be confirmed	OPTIONS EX. \$0.046 EXP. 31 January 2028	10,033,310	31/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTHEA GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

626966943

1.3 ASX issuer code

AGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

20,066,620 options granted under Resolution 2 at the EGM on 29 November 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EX. \$0.039 EXP. 31 January 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Resolution 2 and the Explanatory Statement of the General Meeting Notice of Meeting released on 1 November 2024 <https://announcements.asx.com.au/asxpdf/20241101/pdf/069ybn9vq2zmzf.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03900000

Expiry date

31/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AGH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was not previously lodged for the options to the Lead Manager for the July 2024 Placement. Refer to the announcement lodged 3 January 2025 for further details. The options were approved by shareholders on 29 November 2024.



Issue details

Number of +securities

10,033,310

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Alpine Capital Pty Ltd as consideration for its role as lead manager for the Company's July 2024 Placement.

Purpose of the issue

To pay for services rendered

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTIONS EX. \$0.046 EXP. 31 January 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Resolution 2 and the Explanatory Statement of the General Meeting Notice of Meeting released on 1 November 2024 <https://announcements.asx.com.au/asxpdf/20241101/pdf/069ybn9vq2zmzf.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04600000

Expiry date

31/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AGH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The company acknowledges that an Appendix 3B was not previously lodged for the options to the Lead Manager of the July 2024 Placement due to an inadvertent administrative oversight. The options, approved on 29 November 2024, were not issued at the time but will be issued today, and this Appendix 3G lodged accordingly.

Issue details

Number of +securities

10,033,310

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Alpine Capital Pty Ltd as consideration for its role as lead manager for the Company's July 2024 Placement.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGH : ORDINARY FULLY PAID	405,332,442

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGHAD : OPTION EXPIRING 21-SEP-2022 RESTRICTED	2,675,000
AGHAE : PERFORMANCE RIGHTS	10,274,909
New class - code to be confirmed : OPTIONS EX. \$0.039 EXP. 31 January 2028	10,033,310
New class - code to be confirmed : OPTIONS EX. \$0.046 EXP. 31 January 2028	10,033,310



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024