



Australian Stock Exchange



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FACSIMILE TRANSMISSION

TO: AUSTRALIAN STOCK EXCHANGE LIMITED **FAX NO:** 1900 999 279
COMPANY ANNOUNCEMENTS PLATFORM

FROM: Garry Edwards **DATE:** 1 May 2003
MONTA MINERALS

SUBJECT: Share Purchase Plan **NO. OF PAGES:** 1 of 2

Please find attached an announcement on the issue of shares pursuant to the Share Purchase Plan.

A handwritten signature in black ink, appearing to read "G M Edwards", written in a cursive style.

G M EDWARDS
Company Secretary

PLEASE PHONE (07) 5574 3999 IF ANY OR ALL PAGES WERE NOT RECEIVED OR WERE ILLEGIBLE

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1 May 2003

ASX ANNOUNCEMENT

ISSUE OF SHARES PURSUANT TO SHARE PURCHASE PLAN

The allotment of shares pursuant to applications received under the Share Purchase Plan which closed on 16 April 2003 has been completed and allotment advices will be dispatched today.

A total of 6,510,000 shares were allotted raising \$325,500 before costs.

By order of the Board.

A handwritten signature in black ink, appearing to read "G Edwards".

GARRY EDWARDS
COMPANY SECRETARY

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