ShareRoot

ASX Announcement
5 December 2016

ShareRoot Completes Further Placement

Leading user-generated content (UGC) marketing platform company, ShareRoot Limited (ASX:SRO, “ShareRoot” or the “Company”) is pleased to announce that it has completed a Placement to sophisticated and professional investors receiving applications for approximately 60,000,000 shares at $0.012 each, raising $720,000 before costs.

The Placement was made to investors satisfying the requirements of either s708(8), 708(10) or 708(11) of the Corporations Act under the 15% and 10% Placement Capacity under Listing Rules 7.1 and 7.1A, respectively.

Funds raised will be used for future growth initiatives and for working capital purposes. Settlement of the Placement shares is expected to occur on 8 December 2016.

Ends

For more information, please contact:

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About ShareRoot
Based in Silicon Valley, ShareRoot is positioned to become a major player within the marketing ecosystem, that is growing at record pace, with a market size above $600 billion.

Currently, ShareRoot offers a Software as a Service (SaaS) platform that works with brands and digital agencies to easily find and legally source user generated content (UGC).

ShareRoot’s proprietary, legally secure process is the first of its kind, but this platform is just the beginning for ShareRoot, as it rapidly progresses towards revolutionising the way that brands relate to and connect with the consumers they sell to.

For more information about ShareRoot’s award winning platform and why it can truly help *"Harness the Visual Power of Your Consumers"* please visit www.shareroot.co.