

ShareRoot

15 December 2017

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Rights Issue – Extension of Closing Date

ShareRoot Limited (ASX: SRO) (“ShareRoot” or “Company”) advises that it has resolved to extend the closing date for the current rights issue.

In terms of the announcement made to the ASX on 29 November 2017, the Company is making a non-renounceable rights issue to existing shareholders of the Company of three (3) New Shares at an issue price of A\$0.005 each for every five (5) shares held to raise up to approximately A\$2,000,000 before costs of the offer.

The closing date for the Offer has been extended to **5 January 2018**.

The revised indicative timetable is set out below

Closing Date of Offer	5 January 2018 at 5:00pm (Sydney time)
Securities quoted on deferred settlement basis	8 January 2018
ASX notified of under subscriptions	10 January 2018
Allotment of New Shares	12 January 2018
Dispatch of New Shares holding statements	12 January 2018
Expected Commencement of trading of New Shares on ASX	15 January 2018

The dates above are indicative only and are subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing

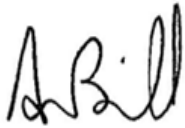
Date of the Offer or withdrawing the Offer without notice. Any further extensions of the Closing Date will have consequential effect on the issue date of New Shares.

Eligible shareholders will have to ensure that the completed applications along with accompanying cheques are lodged with Automic Pty Limited as laid down in the Offer Document by no later than at 5:00pm (Sydney time) on 5 January 2018.

The Offer Document for the Rights Issue has been mailed to the Eligible Shareholders and is available on the ASX Website and the Company's website and should be read with the revised timetable contained in this communication.

If you have any questions please contact the Company Secretary, Andrew Bursill on (02) 9299 9690.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'A. Bursill', with a stylized flourish at the end.

Andrew Bursill
Company Secretary
ShareRoot Limited