

ShareRoot

5 September 2018

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

ShareRoot Limited (the “Company”) – Replacement Appendix 3Y

On 17 July 2017, the Company advised that Noah Abelson-Gertler had acquired an additional 5,833,334 shares in ShareRoot Limited. This figure is correct but unfortunately due to a miscalculation the total number of shares held by Noah following this allotment was incorrectly recorded as 55,639,715 in the appendix 3Y rather than 55,406,075. The Company has attached replacement Appendix 3Ys to replace Appendix 3Ys lodged on 17 July 2017 and 25 January 2018 to correct for this mistake.

The Company has a set procedure in place to ensure its Directors meet their disclosure obligations under listing rule 3.19A. The Company believes its current arrangements are adequate to ensure compliance with listing rule 3.19B.

For and on behalf of the Board



Andrew Bursill
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	SHAREROOT LIMITED
ABN	71 063 144 865

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Noah Abelson
Date of last notice	9 May 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	11 July 2017
No. of securities held prior to change	49,572,741 – Ordinary Shares 15,000,000 – Performance Rights Tranche 1 15,000,000 – Performance Rights Tranche 2 15,000,000 – Performance Rights Tranche 3 15,000,000 – Performance Rights Tranche 4
Class	1. Ordinary Shares (SRO) 2. Unlisted Options (exercise price \$0.01 and expiry date 11 January 2019)
Number acquired	1. 5,833,334 Ordinary Shares (SRO) 2. 2,916,666 Unlisted Options (exercise price \$0.01 and expiry date 11 January 2019)
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. 5,833,334 Ordinary Shares at \$0.006 per share. 2. Nil cash consideration

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	55,406,075 – Ordinary Shares 2,916,666 – Unlisted Options (exercise price \$0.01 and expiry date 11 January 2019) 15,000,000 – Performance Rights Tranche 1 15,000,000 – Performance Rights Tranche 2 15,000,000 – Performance Rights Tranche 3 15,000,000 – Performance Rights Tranche 4
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Securities under a Share Placement to sophisticated and professional investors as approved by shareholders on 22 June 2017.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	SHAREROOT LIMITED
ABN	71 063 144 865

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Noah Abelson
Date of last notice	18 July 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	14 January 2018
No. of securities held prior to change	55,406,075– Ordinary Shares 2,916,666 – Unlisted Options (exercise price \$0.01 and expiry date 11 January 2019) 15,000,000 – Performance Rights Tranche 1 15,000,000 – Performance Rights Tranche 2 15,000,000 – Performance Rights Tranche 3 15,000,000 – Performance Rights Tranche 4
Class	Performance Rights (Tranche 1)
Number acquired	N/A
Number disposed	15,000,000

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	55,406,075 – Ordinary Shares 2,916,666 – Unlisted Options (exercise price \$0.01 and expiry date 11 January 2019) 15,000,000 – Performance Rights Tranche 2 15,000,000 – Performance Rights Tranche 3 15,000,000 – Performance Rights Tranche 4
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapse of Tranche 1 Performance Rights (milestone not achieved)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.