



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

SHAREROOT LTD

**Applicable security for the reorganisation**

|       |                                                 |
|-------|-------------------------------------------------|
| SRO   | ORDINARY FULLY PAID                             |
| SROAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| SROAM | OPTION EXPIRING 31-DEC-2020 RESTRICTED EX 5C    |

**Announcement Type**

New Announcement

**Date of this announcement**

Monday October 28, 2019

**Reorganisation type**

Security consolidation

**Effective Date**

Friday November 29, 2019

**Record Date**

Monday December 2, 2019

**Issue Date**

Monday December 9, 2019

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

SHAREROOT LTD

**1.2 \*Registered Number Type**

ACN

**Registration Number**

063144865

**1.3 \*ASX issuer code**

SRO

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Monday October 28, 2019

**1.6 \*Securities affected by the reorganisation**

|       |                                                    |
|-------|----------------------------------------------------|
| SRO   | ORDINARY FULLY PAID                                |
| SROAA | OPTION EXPIRING VARIOUS DATES EX<br>VARIOUS PRICES |
| SROAM | OPTION EXPIRING 31-DEC-2020<br>RESTRICTED EX 5C    |

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

| Approval/Condition                      | Date for determination         | Is the date estimated or actual? | **Approval received/condition met?<br>[Select...] |
|-----------------------------------------|--------------------------------|----------------------------------|---------------------------------------------------|
| +Security holder approval               | Wednesday<br>November 27, 2019 | Actual                           |                                                   |
| <b>Comments</b><br><input type="text"/> |                                |                                  |                                                   |

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Monday December 2, 2019

**3.2 Date of +security holder meeting**

Wednesday November 27, 2019

**3.3 Last day for trading in the pre-re-organised +securities**

Thursday November 28, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Friday November 29, 2019

**3.5 Record date**

Monday December 2, 2019

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Tuesday December 3, 2019

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Monday December 9, 2019

**3.8 Trading starts on a normal T+2 basis**

Tuesday December 10, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday December 12, 2019

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 100****(pre-consolidation) +securities will be consolidated into 1****(post-consolidation) +security (lies).****4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                     |                                                                                      |                                                           |                                     |
|-------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------|
| <b>*ASX +Security Code</b><br>SRO   | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID                             |                                                           |                                     |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Number on issue before reorganisation</b><br>2,959,065,499                        | <b>Number on issue after reorganisation</b><br>29,590,655 | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>SROAA | <b>*ASX +Security Description</b><br>OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |                                                           |                                     |



|                                     |                                                                                         |                                                          |                                     |
|-------------------------------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------|
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue before reorganisation</b><br>118,698,438                             | <b>Number on issue after reorganisation</b><br>1,186,984 | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>SROAM | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>31-DEC-2020<br>RESTRICTED EX 5C |                                                          |                                     |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue before reorganisation</b><br>21,000,000                              | <b>Number on issue after reorganisation</b><br>210,000   | <b>Estimate/Actual</b><br>Estimated |

**5.2 \*Exercise price of options**

|                              |                                                                                     |                                                      |
|------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|
| *ASX +Security Code<br>SROAA | *ASX +Security Description<br>OPTION EXPIRING<br>VARIOUS DATES EX<br>VARIOUS PRICES |                                                      |
| Quoted/unquoted<br>Unquoted  | Exercise price before<br>reorganisation<br>0.00000000                               | Exercise price after<br>reorganisation<br>0.00000000 |
| *ASX +Security Code<br>SROAM | *ASX +Security Description<br>OPTION EXPIRING<br>31-DEC-2020 RESTRICTED<br>EX 5C    |                                                      |
| Quoted/unquoted<br>Unquoted  | Exercise price before<br>reorganisation<br>0.05000000                               | Exercise price after<br>reorganisation<br>5.00000000 |

**Part 6 - Further information****6.1 Further information relating to the reorganisation**

**6.2 Additional information for inclusion in the Announcement Summary**